

RUN DATE: 04/18/02
 RUN TIME: 10:43:09

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 02/28/2002 THRU 03/31/2002

HARBOR MAINTENANCE

ACCT: 208863

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	1,118.23	5,446,726,111.62	5,446,726,363.10	866.75
1340	ACCRUED INCOME RECEIVABLE	2,604,321.07	4,868,610.48	1,843,564.87	5,629,366.68
1335	OTHER RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,749,409,000.00	5,391,816,000.00	5,428,788,000.00	1,712,437,000.00
1611	DISCOUNT ON PURCHASE	(1,260,761.97)	878,499.78	7,730,113.09	(8,112,375.28)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(18,313,971.58)	1,334,215.47	1,330,882.49	(18,310,638.60)
	** TOTAL ASSETS	1,772,645,183.25	10,845,623,437.35	10,886,418,923.55	1,731,849,697.05
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,772,645,183.25	10,845,623,437.35	10,886,418,923.55	1,731,849,697.05
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
INCOME					
5310	INTEREST ON INVESTMENTS	16,855,402.21	1,843,564.87	5,170,971.08	20,182,808.42
5800	TAX ON IMPORTS	191,144,159.86	0.00	14,124,495.20	205,268,655.06
5800	TAX ON EXPORTS	1,565,140.56	0.00	355.86	1,565,496.42
5800	TAX ON DOMESTICS	8,393,098.51	0.00	2,339,853.27	10,732,951.78
5800	TAX ON PASSENGERS	7,019,869.82	0.00	5,781.22	7,025,651.04
5800	TAX ON FOREIGN TRADE	27,979,508.79	0.00	1,165,265.47	29,144,774.26
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	11,763,720.05	1,330,882.49	2,212,715.25	12,645,552.81
	** TOTAL INCOME	264,720,899.80	3,174,447.36	25,019,437.35	286,565,889.79

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HARBOR MAINTENANCE

ACCT: 208863

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	EXPENSE				
5765	TRANSFERS TO SLSDC	3,000,000.00	1,200,000.00	0.00	4,200,000.00
5765	TRANS TO CORPS OF ENG	307,916,666.69	61,440,476.19	0.00	369,357,142.88
	** TOTAL EXPENSE	310,916,666.69	62,640,476.19	0.00	373,557,142.88
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,772,645,183.25	65,814,923.55	25,019,437.35	1,731,849,697.05
	BALANCE	0.00	10,902,829,748.03	10,902,829,748.03	0.00

Harbor Maintenance Trust Fund
20X8863
Income Statement
For Period 10/01/01 through 03/31/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Tax on Domestic	2,339,853.27	10,732,951.78
Tax on Exports	355.86	1,565,496.42
Tax on Foreign Trade	1,165,265.47	29,144,774.26
Tax on Imports	14,124,495.20	205,268,655.06
Tax on Passengers	5,781.22	7,025,651.04
Gross Revenue	<u>17,635,751.02</u>	<u>253,737,528.56</u>

Investment Income		
Interest on Investments	4,209,238.97	32,828,361.23
Subtotal Investment Income	<u>4,209,238.97</u>	<u>32,828,361.23</u>
Net Receipts	<u>21,844,989.99</u>	<u>286,565,889.79</u>

NONEXPENDITURE TRANSFERS

Transfers to Corps of Engineers	369,357,142.88	369,357,142.88
Transfers to SLSDC	4,200,000.00	4,200,000.00
Subtotal NonExpenditures	<u>373,557,142.88</u>	<u>373,557,142.88</u>
NET INCREASE/(DECREASE)	<u>-351,712,152.89</u>	<u>-86,991,253.09</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments cash basis: \$ 1,180,860.38 \$ 47,764,446.69

Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 03/31/02

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	866.75
Total Undisbursed Balance	\$	866.75

Receivables:

Interest Receivable	\$	5,629,366.68
Other Receivables		<u>0.00</u>
	\$	5,629,366.68

Investments:

Principal On Investments	\$	1,712,437,000.00
Discount on Purchase		-8,112,375.28
Premium on Purchase		40,205,477.50
Amortization Disc/Prem		<u>-18,310,638.60</u>

Net Investments	\$	1,726,219,463.62
TOTAL ASSETS	\$	<u><u>1,731,849,697.05</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	<u>0.00</u>
	\$	0.00

Equity:

Beginning Balance	\$	1,818,840,950.14
Net Change		<u>-86,991,253.09</u>

Total Equity	\$	1,731,849,697.05
TOTAL LIABILITY/EQUITY	\$	<u><u>1,731,849,697.05</u></u>

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF MARCH 31, 2002**

411400	Appropriated Trust Fund Receipts	301,501,975.25
417000	Transfers Out-Current Year	(4,200,000.00)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(369,357,142.88)
462000	Other Funds Available for Commit/Oblig	(1,704,325,491.47)
420100	Total Actual Resources Collected	1,776,380,659.10
		0.00