

RUN DATE: 06/20/02
 RUN TIME: 16:34:28

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 04/30/2002 THRU 05/31/2002

HARBOR MAINTENANCE
ACCT: 208863

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	629.81	4,314,468,135.79	4,314,468,476.19	289.41
1340	ACCRUED INCOME RECEIVABLE	6,753,336.28	3,090,785.98	83,356.64	9,760,765.62
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,697,216,000.00	4,251,828,000.00	4,257,702,000.00	1,691,342,000.00
1611	DISCOUNT ON PURCHASE	(8,126,729.66)	0.00	0.00	(8,126,729.66)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(17,330,714.63)	1,508,783.01	497,899.01	(16,319,830.63)
	** TOTAL ASSETS	1,718,717,999.30	8,570,895,704.78	8,572,751,731.84	1,716,861,972.24
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,718,717,999.30	8,570,895,704.78	8,572,751,731.84	1,716,861,972.24
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
INCOME					
5310	INTEREST ON INVESTMENTS	23,388,160.69	83,356.64	3,378,835.51	26,683,639.56
5800	TAX ON IMPORTS	250,315,900.46	0.00	45,482,069.74	295,797,970.20
5800	TAX ON EXPORTS	1,565,496.42	0.00	0.00	1,565,496.42
5800	TAX ON DOMESTICS	10,996,592.08	0.00	2,173,697.79	13,170,289.87
5800	TAX ON PASSENGERS	7,027,846.99	0.00	1,102,363.64	8,130,210.63
5800	TAX ON FOREIGN TRADE	29,155,194.81	0.00	7,719,955.09	36,875,149.90
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	13,625,476.78	497,899.01	1,508,783.01	14,636,360.78
	** TOTAL INCOME	336,074,668.23	581,255.65	61,365,704.78	396,859,117.36

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TRIAL BALANCE (FINAL)
FOR PERIOD OF 04/30/2002 THRU 05/31/2002

HARBOR MAINTENANCE

ACCT: 208863

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
EXPENSE					
5765	TRANSFERS TO SLSDC	5,400,000.00	1,200,000.00	0.00	6,600,000.00
5765	TRANS TO CORPS OF ENG	430,797,619.07	61,440,476.19	0.00	492,238,095.26
	** TOTAL EXPENSE	436,197,619.07	62,640,476.19	0.00	498,838,095.26
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,718,717,999.30	63,221,731.84	61,365,704.78	1,716,861,972.24
	BALANCE	0.00	8,634,117,436.62	8,634,117,436.62	0.00

Harbor Maintenance Trust Fund
20X8863

Income Statement

For Period 10/01/01 through 05/31/02

RECEIPTS Revenue	Current Month	Year-To-Date
Tax on Domestic	2,173,697.79	13,170,289.87
Tax on Exports	0.00	1,565,496.42
Tax on Foreign Trade	7,719,955.09	36,875,149.90
Tax on Imports	45,482,069.74	295,797,970.20
Tax on Passengers	1,102,363.64	8,130,210.63
Gross Revenue	<u>\$ 56,478,086.26</u>	<u>\$ 355,539,117.02</u>

Investment Income

Interest on Investments	4,306,362.87	41,320,000.34
Subtotal Investment Income	<u>4,306,362.87</u>	<u>41,320,000.34</u>
Net Receipts	<u>\$ 60,784,449.13</u>	<u>\$ 396,859,117.36</u>

NONEXPENDITURE TRANSFERS

Transfers to Corps of Engineers	61,440,476.19	492,238,095.26
Transfers to SLSDC	1,200,000.00	6,600,000.00
Subtotal NonExpenditures	<u>62,640,476.19</u>	<u>498,838,095.26</u>
NET INCREASE/(DECREASE)	<u>\$ (1,856,027.06)</u>	<u>\$ (101,978,977.90)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis: \$ 288,049.53 \$ 50,133,878.89

Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 05/31/02

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	289,411
Total Undisbursed Balance	\$	289,411

Receivables:

Interest Receivable	\$	9,760,765.62
Other Receivables		<u>0.00</u>
	\$	9,760,765.62

Investments:

Principal On Investments	\$	1,691,342,000.00
Discount on Purchase		(8,126,729.66)
Premium on Purchase		40,205,477.50
Amortization Disc/Prem		<u>(16,319,830.63)</u>
	\$	1,707,100,917.21

Net Investments	\$	1,707,100,917.21
TOTAL ASSETS	\$	<u><u>1,716,861,972.24</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	<u>0.00</u>
	\$	0.00

Equity:

Beginning Balance	\$	1,818,840,950.14
Net Change		<u>(101,978,977.90)</u>
	\$	1,716,861,972.24

Total Equity	\$	1,716,861,972.24
TOTAL LIABILITY/EQUITY	\$	<u><u>1,716,861,972.24</u></u>