

RUN DATE: 06/24/02  
 RUN TIME: 14:11:35

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 04/30/2002 THRU 05/31/2002

**HAZARDOUS SUBSTANCE**

**ACCT: 00208145**

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	161,043,449.55	8,249,410,462.58	8,359,673,646.33	50,780,265.80
1340	ACCRUED INCOME RECEIVABLE	10,875,869.67	11,374,159.84	135,761.18	22,114,268.33
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,575,772,000.00	8,253,674,000.00	8,131,295,000.00	3,698,151,000.00
1611	DISCOUNT ON PURCHASE	(5,399,717.68)	3,609,975.27	4,154,236.44	(5,943,978.85)
1612	PREMIUM ON PURCHASE	55,784,119.38	0.00	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	(31,356,162.36)	1,348,052.51	7,950,612.06	(37,958,721.91)
	** TOTAL ASSETS	3,766,719,558.56	16,519,416,650.20	16,503,209,256.01	3,782,926,952.75
<b>LIABILITIES</b>					
2150	OTHER PAYABLES	3,329,877,605.69	110,150,000.00	0.00	3,219,727,605.69
	** TOTAL LIABILITIES	3,329,877,605.69	110,150,000.00	0.00	3,219,727,605.69
	<b>** TOTAL NET ASSETS</b>	<b>436,841,952.87</b>	<b>16,629,566,650.20</b>	<b>16,503,209,256.01</b>	<b>563,199,347.06</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	887,569,311.75	0.00	0.00	887,569,311.75
	** TOTAL CAPITAL	887,569,311.75	0.00	0.00	887,569,311.75
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	77,978,999.08	135,761.18	11,861,934.13	89,705,172.03
5750	TRANSFER FROM EPA/NON-I	676,292,000.00	0.00	0.00	676,292,000.00
5800	CORPORATE ENVIRONMENTAL	7,465,755.00	0.00	0.00	7,465,755.00
5900	COST RECOVERIES	99,112,526.32	3,882.77	117,588,324.62	216,696,968.17
5320	FINES & PENALTIES	963,979.19	0.00	39,363.67	1,003,342.86

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**HAZARDOUS SUBSTANCE**

**ACCT: 00208145**

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ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>AMORTIZATION/ACCRETION</b>					
5310	INTEREST ON INVEST/AMOR	(9,538,937.47)	7,950,612.06	4,958,027.78	(12,531,521.75)
	** TOTAL INCOME	852,274,322.12	8,090,256.01	134,447,650.20	978,631,716.31
<b>EXPENSE</b>					
5765	TRANSFERS TO EPA	1,270,000,000.00	0.00	0.00	1,270,000,000.00
5765	TRANSFER TO EPA FROM NO	0.00	110,150,000.00	110,150,000.00	0.00
5765	TRANSFER TO CDC FROM NO	33,001,681.00	0.00	0.00	33,001,681.00
	** TOTAL EXPENSE	1,303,001,681.00	110,150,000.00	110,150,000.00	1,303,001,681.00
<b>GAIN/LOSS</b>					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	<b>TOTAL EQUITY</b>	<b>436,841,952.87</b>	<b>118,240,256.01</b>	<b>244,597,650.20</b>	<b>563,199,347.06</b>
	BALANCE	0.00	16,740,042,694.50	16,740,042,694.50	0.00

Hazardous Substance Superfund Trust Fund  
20X8145  
Income Statement  
For Period 10/01/01 through 05/31/02

<b>RECEIPTS</b>		<b>Current Month</b>	<b>Year-To-Date</b>
	<b>Revenue</b>		
	Corporate Environmental	0.00	7,465,755.00
	Cost Recoveries	117,584,441.85	216,696,968.17
	Fines & Penalties	39,363.67	1,003,342.86
	Transfers from EPA/Non-Invested	0.00	676,292,000.00
	Net Revenue	\$ 117,623,805.52	\$ 901,458,066.03
	<b>Investment Income</b>		
	Interest on Investments	11,726,172.95	77,173,650.28
	Subtotal Investment Income	11,726,172.95	77,173,650.28
	Net Receipts	\$ 129,349,978.47	\$ 978,631,716.31
	<b>NONEXPENDITURE TRANSFERS</b>		
	Transfers to EPA	0.00	1,270,000,000.00
	Transfers to EPA from Non-Invested	0.00	0.00
	Transfers to CDC from Non-Invested	0.00	33,001,681.00
	Subtotal NonExpenditures	0.00	1,303,001,681.00
	NET INCREASE/(DECREASE)	\$ 129,349,978.47	\$ -324,369,964.69

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<b>CURRENT MONTH</b>	<b>FY TOTAL</b>
<b>Interest on Investments - Cash Basis</b>	<b>\$ 4,097,749.56</b>	<b>\$ 185,061,512.26</b>

Hazardous Substance Superfund Trust Fund  
20X8145  
Balance Sheet  
As of 05/31/02

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	<u>50,780,265.80</u>
Total Undisbursed Balance	\$	50,780,265.80

**Receivables:**

Interest Receivable	\$	<u>22,114,268.33</u>
	\$	22,114,268.33

**Investments:**

Principal On Investments	\$	3,698,151,000.00
Discount on Purchase		-5,943,978.85
Premium on Purchase		55,784,119.38
Amortization Discount		609,534.77
Amortization Premium		<u>-38,568,256.68</u>

Net Investments	\$	3,710,032,418.62
<b>TOTAL ASSETS</b>	<b>\$</b>	<b><u><u>3,782,926,952.75</u></u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	<u>3,219,727,605.69</u>
	\$	3,219,727,605.69

**Equity:**

Beginning Balance	\$	887,569,311.75
Net Change		<u>-324,369,964.69</u>

Total Equity	\$	563,199,347.06
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>	<b><u><u>3,782,926,952.75</u></u></b>

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: June 24, 2002

**Hazardous Super Fund**  
**20X8145**  
**BUDGETARY RECONCILIATION**  
**AS OF May 31, 2002**

**PROPRIETARY ACCOUNTS**

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>	
One Days	Interest on Investments (Cash)	\$185,061,512.26	
532001	Fines & Penalties	\$1,003,342.86	
575023	Transfer from EPA - Noninvested	\$676,292,000.00	
5800	Transfers from EPA	\$0.00	
580029	Crude & Petroleum	\$0.00	
580031	Certain chemicals	\$0.00	
580032	Corporate Environmental	\$7,465,755.00	
580048	Petrol Imported	\$0.00	
580049	Domestic Imported	\$0.00	
580050	Imported Substances	\$0.00	
590008	Cost Recoveries	\$216,696,968.17	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		<b>1,086,519,578.29</b>
576511	Transfers to EPA	(\$887,515,139.68)	
576522	Transfers to CDC	(\$33,001,681.00)	
<b>4167</b>	<b>Allocations of Realized Authority - Transferred from Invested Balances</b>		<b>(\$920,516,820.68)</b>
<b>4902</b>	<b>Delivered Orders - Obligations, Paid</b>		<b>0.00</b>
<b>EDIT CHECK</b>			
	Fund Balance with Treasury	50,780,265.80	
	Investments at Par	3,698,151,000.00	
	Less: Discount @ Purchase	(5,943,978.85)	
	Less: Payable to EPA	(3,219,727,605.69)	
	<b>Total Net Assets</b>		<b>523,259,681.26</b>
<b>4201</b>	<b>Total Actual Resources - Collect</b>	<b>3,576,984,529.34</b>	
<b>4114</b>	<b>Appropriated Trust Fund Receipt</b>	<b>1,086,519,578.29</b>	
<b>4167</b>	<b>Allocations of Realized Authority - Transferred from Invested Balances</b>	<b>(920,516,820.68)</b>	
<b>4166</b>	<b>Allocations of Realized Authority - To Be Transferred from Invested Balan</b>	<b>(3,219,727,605.69)</b>	
<b>4394</b>	<b>Receipts Not Available for Obligation Upon Collection - End Bal</b>		<b>523,259,681.26</b>