

RUN DATE: 11/26/01  
 RUN TIME: 14:05:16

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 09/30/2001 THRU 10/31/2001

HAZARDOUS SUBSTANCE

ACCT: 008145

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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<b>ASSETS</b>					
1010	CASH	768,341.27	8,435,568,954.79	8,436,309,935.72	27,360.34
1340	ACCRUED INCOME RECEIVABLE	59,890,821.36	10,423,287.54	60,122,351.32	10,191,757.58
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,630,186,000.00	8,355,381,000.00	8,359,196,000.00	3,626,371,000.00
1611	DISCOUNT ON PURCHASE	(53,969,811.93)	0.00	0.00	(53,969,811.93)
1612	PREMIUM ON PURCHASE	55,784,119.38	0.00	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	32,152,587.04	5,027,734.80	4,320,002.80	32,860,319.04
	** TOTAL ASSETS	3,724,812,057.12	16,806,400,977.13	16,859,948,289.84	3,671,264,744.41
<b>LIABILITIES</b>					
2150	OTHER PAYABLES	2,837,242,745.37	80,000,000.00	0.00	2,757,242,745.37
	** TOTAL LIABILITIES	2,837,242,745.37	80,000,000.00	0.00	2,757,242,745.37
	<b>** TOTAL NET ASSETS</b>	<b>887,569,311.75</b>	<b>16,886,400,977.13</b>	<b>16,859,948,289.84</b>	<b>914,021,999.04</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	887,569,311.75	0.00	0.00	887,569,311.75
	** TOTAL CAPITAL	887,569,311.75	0.00	0.00	887,569,311.75
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	0.00	286,871.32	11,297,756.99	11,010,885.67
5900	COST RECOVERIES	0.00	928,935.72	15,610,097.63	14,681,161.91
5320	FINES & PENALTIES	0.00	0.00	52,907.71	52,907.71
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	0.00	4,320,002.80	5,027,734.80	707,732.00
	** TOTAL INCOME	0.00	5,535,809.84	31,988,497.13	26,452,687.29

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	<b>EXPENSE</b>				
5765	TRANSFERS TO EPA	0.00	80,000,000.00	80,000,000.00	0.00
	** TOTAL EXPENSE	0.00	80,000,000.00	80,000,000.00	0.00
	<b>GAIN/LOSS</b>				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	<b>TOTAL EQUITY</b>	<b>887,569,311.75</b>	<b>85,535,809.84</b>	<b>111,988,497.13</b>	<b>914,021,999.04</b>
	BALANCE	0.00	16,971,936,786.97	16,971,936,786.97	0.00

Hazardous Substance Superfund Trust Fund  
20X8145  
Income Statement  
For Period 10/01/01 through 10/31/01

RECEIPTS	Current Month	Year-To-Date
<b>Revenue</b>		
Cost Recoveries	14,681,161.91	14,681,161.91
Fines & Penalties	52,907.71	52,907.71
Net Revenue	\$ 14,734,069.62	\$ 14,734,069.62
<b>Investment Income</b>		
Interest on Investments	11,718,617.67	11,718,617.67
Subtotal Investment Income	11,718,617.67	11,718,617.67
Net Receipts	\$ 26,452,687.29	\$ 26,452,687.29
<b>NONEXPENDITURE TRANSFERS</b>		
Transfers to EPA	0.00	0.00
Subtotal NonExpenditures	0.00	0.00
<b>NET INCREASE/(DECREASE)</b>	<b>\$ 26,452,687.29</b>	<b>\$ 26,452,687.29</b>
* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.		
	<b>\$ 60,709,949.45</b>	<b>\$ 60,709,949.45</b>

Hazardous Substance Superfund Trust Fund  
 20X8145  
 Balance Sheet  
 As of 10/31/01

**ASSETS**

**Undisbursed Balances**

Funds Available for Investment	\$	27,360.34		
Total Undisbursed Balance			\$	27,360.34

**Receivables:**

Interest Receivable	\$	10,191,757.58		
Other Receivables		0.00	\$	10,191,757.58

**Investments:**

Principal On Investments	\$	3,626,371,000.00		
Discount on Purchase		-53,969,811.93		
Premium on Purchase		55,784,119.38		
Amortization Discount		41,603,363.74		
Amortization Premium		-8,743,044.70		
Net Investments			\$	3,661,045,626.49
<b>TOTAL ASSETS</b>			<b>\$</b>	<b><u><u>3,671,264,744.41</u></u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	2,757,242,745.37		
			\$	2,757,242,745.37

**Equity:**

Beginning Balance	\$	887,569,311.75		
Net Change		26,452,687.29		
Total Equity			\$	914,021,999.04
<b>TOTAL LIABILITY/EQUITY</b>			<b>\$</b>	<b><u><u>3,671,264,744.41</u></u></b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: November 26, 2001