

RUN DATE: 03/18/04
 RUN TIME: 14:14:15

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2004 THROUGH 02/29/2004

HIGHWAY ACCOUNT
 ACCT: 2081021

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	732.69	4,658,362,539.78	4,658,363,165.60	106.87
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	10,709,594,000.00	2,417,053,000.00	2,216,703,000.00	10,909,944,000.00
	TOTAL ASSETS	10,709,594,732.69	7,075,415,539.78	6,875,066,165.60	10,909,944,106.87
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	20,230,090,861.40	1,896,500,000.00	0.00	18,333,590,861.40
	TOTAL LIABILITIES	20,230,090,861.40	1,896,500,000.00	0.00	18,333,590,861.40
	TOTAL NET ASSETS	(9,520,496,128.71)	8,971,915,539.78	6,875,066,165.60	(7,423,646,754.53)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	7,120,213,846.15	0.00	0.00	7,120,213,846.15
	TOTAL CAPITAL	7,120,213,846.15	0.00	0.00	7,120,213,846.15
INCOME					
5800	DIESEL	2,149,043,000.00	0.00	618,969,000.00	2,768,012,000.00
5800	TRUCK TIRE TAX	119,021,000.00	0.00	32,157,000.00	151,178,000.00
5800	TRUCK USE TAX	162,576,000.00	0.00	48,183,000.00	210,759,000.00
5800	TRUCK RETAIL TAX	471,626,000.00	0.00	129,910,000.00	601,536,000.00
5800	GASOLINE	4,715,525,000.00	0.00	1,376,560,000.00	6,092,085,000.00
5800	GASOHOL	818,764,000.00	0.00	198,594,000.00	1,017,358,000.00
5800	LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	AQUATIC RESOURCES	(60,510,000.00)	18,422,000.00	0.00	(78,932,000.00)
5800	TRANSFER TO GENERAL FUND	(20,091,000.00)	6,185,000.00	0.00	(26,276,000.00)
5890	REFUND OF GASOLINE	0.00	87,146,000.00	11,165,000.00	(75,981,000.00)
5890	REFUND OF GASOHOL	0.00	7,183,960.00	0.00	(7,183,960.00)
5890	REFUND OF DIESEL	0.00	207,554,000.00	25,365,000.00	(182,189,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	0.00	444,000.00	0.00	(444,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	0.00	7,918,000.00	0.00	(7,918,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	0.00	9,927,000.00	0.00	(9,927,000.00)
5320	FINES & PENALTIES	4,180,025.14	30,205.60	756,539.78	4,906,359.32
	TOTAL INCOME	8,359,290,025.14	344,810,165.60	2,441,659,539.78	10,456,139,399.32
EXPENSE					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,896,500,000.00	1,896,500,000.00	25,000,000,000.00
	TOTAL EXPENSE	25,000,000,000.00	1,896,500,000.00	1,896,500,000.00	25,000,000,000.00
	TOTAL EQUITY	(9,520,496,128.71)	2,241,310,165.60	4,338,159,539.78	(7,423,646,754.53)
	BALANCE	0.00	11,213,225,705.38	11,213,225,705.38	0.00

Highway Account
20X81021
Income Statement (FINAL)
For the Period 10/01/03 Through 02/29/04

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	618,969,000.00	2,768,012,000.00
Gasohol	198,594,000.00	1,017,358,000.00
Gasoline	1,376,560,000.00	6,092,085,000.00
Truck Retail Tax	129,910,000.00	601,536,000.00
Truck Tire Tax	32,157,000.00	151,178,000.00
Truck Use Tax	48,183,000.00	210,759,000.00
Gross Tax Revenue	<u>\$ 2,404,373,000.00</u>	<u>\$ 10,840,928,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(18,422,000.00)	(78,932,000.00)
Transfers to General Fund	(6,185,000.00)	(26,276,000.00)
Total Transfers	<u>\$ (24,607,000.00)</u>	<u>\$ (106,052,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(182,189,000.00)	(182,189,000.00)
Refund of Diesel Fuel Bus Use	(9,927,000.00)	(9,927,000.00)
Refund of Gas to Make Gasohol	(7,918,000.00)	(7,918,000.00)
Refund of Gasohol	(7,183,960.00)	(7,183,960.00)
Refund of Gasoline	(75,981,000.00)	(75,981,000.00)
Refund of Special Motor	(444,000.00)	(444,000.00)
Total Tax Reimbursements	<u>\$ (283,642,960.00)</u>	<u>\$ (283,642,960.00)</u>
Net Tax Revenue	<u>\$ 2,096,123,040.00</u>	<u>\$ 10,451,233,040.00</u>
Other Income		
Fines & Penalties	726,334.18	4,906,359.32
Total Other Income	<u>\$ 726,334.18</u>	<u>\$ 4,906,359.32</u>
Total Revenue	<u>\$ 2,096,849,374.18</u>	<u>\$ 10,456,139,399.32</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,096,849,374.18</u></u>	<u><u>\$ (14,543,860,600.68)</u></u>

Highway Account
 20X81021
 Balance Sheet
 (FINAL)
 As of 02/29/04

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	106.87	
Total Undisbursed Balance			\$ 106.87
Principal On Investments	\$	10,909,944,000.00	
Net Investments			\$ 10,909,944,000.00
TOTAL ASSETS			\$ <u><u>10,909,944,106.87</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	18,333,590,861.40	
			\$ 18,333,590,861.40
Equity:			
Beginning Balance	\$	7,120,213,846.15	
Net Change	\$	(14,543,860,600.68)	
Total Equity			\$ (7,423,646,754.53)
TOTAL LIABILITY/EQUITY			\$ <u><u>10,909,944,106.87</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 18, 2004

RUN DATE: 03/18/04
 RUN TIME: 14:14:15

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2004 THROUGH 02/29/2004

MASS TRANSIT ACCOUNT

ACCT: 2081022

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	889.98	1,759,793,000.00	1,759,792,949.00	940.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	6,160,388,000.00	401,668,000.00	1,354,855,000.00	5,207,201,000.00
	TOTAL ASSETS	6,160,388,889.98	2,161,461,000.00	3,114,647,949.00	5,207,201,940.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	457,000,000.00	1,315,319,949.00	0.00	(858,319,949.00)
	TOTAL LIABILITIES	457,000,000.00	1,315,319,949.00	0.00	(858,319,949.00)
	TOTAL NET ASSETS	5,703,388,889.98	3,476,780,949.00	3,114,647,949.00	6,065,521,889.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	4,281,469,889.98	0.00	0.00	4,281,469,889.98
	TOTAL CAPITAL	4,281,469,889.98	0.00	0.00	4,281,469,889.98
INCOME					
5800	DIESEL	287,625,000.00	0.00	82,868,000.00	370,493,000.00
5800	GASOLINE	873,472,000.00	0.00	254,985,000.00	1,128,457,000.00
5800	GASOHOL	271,348,000.00	0.00	67,085,000.00	338,433,000.00
5800	LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	AQUATIC RESOURCES	(7,609,000.00)	2,412,000.00	0.00	(10,021,000.00)
5800	TRANSFER TO GENERAL FUND	(2,761,000.00)	858,000.00	0.00	(3,619,000.00)
5890	REFUND OF GASOLINE	0.00	15,113,000.00	0.00	(15,113,000.00)
5890	REFUND OF DIESEL	0.00	24,422,000.00	0.00	(24,422,000.00)
	TOTAL INCOME	1,421,919,000.00	42,805,000.00	404,938,000.00	1,784,052,000.00
EXPENSE					
5765	TRANSFERS MASS TRANSIT	0.00	1,315,319,949.00	1,315,319,949.00	0.00
	TOTAL EXPENSE	0.00	1,315,319,949.00	1,315,319,949.00	0.00
	TOTAL EQUITY	5,703,388,889.98	1,358,124,949.00	1,720,257,949.00	6,065,521,889.98
	BALANCE	0.00	4,834,905,898.00	4,834,905,898.00	0.00

Mass Transit Account
20X81022
Income Statement (FINAL)
For the Period 10/01/03 Through 02/29/04

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	82,868,000.00	370,493,000.00
Gasohol	67,085,000.00	338,433,000.00
Gasoline	254,985,000.00	1,128,457,000.00
Gross Tax Revenue	<u>\$ 404,938,000.00</u>	<u>\$ 1,837,383,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(2,412,000.00)	(10,021,000.00)
Transfers to General Fund	(858,000.00)	(3,619,000.00)
Total Transfers	<u>\$ (3,270,000.00)</u>	<u>\$ (13,796,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	(24,422,000.00)	(24,422,000.00)
Refund of Gasoline	(15,113,000.00)	(15,113,000.00)
Total Tax Reimbursements	<u>\$ (39,535,000.00)</u>	<u>\$ (39,535,000.00)</u>
Net Tax Revenue	<u>\$ 362,133,000.00</u>	<u>\$ 1,784,052,000.00</u>
Other Income		
Total Other Income	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Revenue	<u>\$ 362,133,000.00</u>	<u>\$ 1,784,052,000.00</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 362,133,000.00</u></u>	<u><u>\$ 1,784,052,000.00</u></u>

Mass Transit Account
 20X81022
 Balance Sheet (FINAL)
 As of 02/29/04

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	940.98	
Total Undisbursed Balance		\$	940.98
Investments:			
Principal On Investments	\$	5,207,201,000.00	
Net Investments		\$	5,207,201,000.00
TOTAL ASSETS		\$	5,207,201,940.98

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	(858,319,949.00)	
		\$	(858,319,949.00)
Equity:			
Beginning Balance	\$	4,281,469,889.98	
Net Change	\$	1,784,052,000.00	
Total Equity		\$	6,065,521,889.98
TOTAL LIABILITY/EQUITY		\$	5,207,201,940.98

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 18, 2004

RUN DATE: 03/22/04
 RUN TIME: 14:41:55

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2004 THROUGH 02/29/2004

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	1,622.67	6,418,155,539.78	6,418,156,114.60	1,047.85
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	16,869,982,000.00	2,818,721,000.00	3,571,558,000.00	16,117,145,000.00
	TOTAL ASSETS	16,869,983,622.67	9,236,876,539.78	9,989,714,114.60	16,117,146,047.85
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	20,687,090,861.40	3,211,819,949.00	0.00	17,475,270,912.40
	TOTAL LIABILITIES	20,687,090,861.40	3,211,819,949.00	0.00	17,475,270,912.40
	TOTAL NET ASSETS	(3,817,107,238.73)	12,448,696,488.78	9,989,714,114.60	(1,358,124,864.55)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13
	TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13
INCOME					
5800	DIESEL	2,436,668,000.00	0.00	701,837,000.00	3,138,505,000.00
5800	TRUCK TIRE TAX	119,021,000.00	0.00	32,157,000.00	151,178,000.00
5800	TRUCK USE TAX	162,576,000.00	0.00	48,183,000.00	210,759,000.00
5800	TRUCK RETAIL TAX	471,626,000.00	0.00	129,910,000.00	601,536,000.00
5800	GASOLINE	5,588,997,000.00	0.00	1,631,545,000.00	7,220,542,000.00
5800	GASOHOL	1,090,112,000.00	0.00	265,679,000.00	1,355,791,000.00
5800	LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(68,119,000.00)	20,834,000.00	0.00	(88,953,000.00)
5800	TRANSFER TO GENERAL FUND	(22,852,000.00)	7,043,000.00	0.00	(29,895,000.00)
5890	REFUND OF GASOLINE	0.00	102,259,000.00	11,165,000.00	(91,094,000.00)
5890	REFUND OF GASOHOL	0.00	7,183,960.00	0.00	(7,183,960.00)
5890	REFUND OF DIESEL	0.00	231,976,000.00	25,365,000.00	(206,611,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	0.00	444,000.00	0.00	(444,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	0.00	7,918,000.00	0.00	(7,918,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	0.00	9,927,000.00	0.00	(9,927,000.00)
5320	FINES & PENALTIES	4,180,025.14	30,205.60	756,539.78	4,906,359.32
	TOTAL INCOME	9,781,209,025.14	387,615,165.60	2,846,597,539.78	12,240,191,399.32
EXPENSE					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,896,500,000.00	1,896,500,000.00	25,000,000,000.00
5765	TRANSFERS MASS TRANSIT	0.00	1,315,319,949.00	1,315,319,949.00	0.00
	TOTAL EXPENSE	25,000,000,000.00	3,211,819,949.00	3,211,819,949.00	25,000,000,000.00
	TOTAL EQUITY	(3,817,107,238.73)	3,599,435,114.60	6,058,417,488.78	(1,358,124,864.55)
	BALANCE	0.00	16,048,131,603.38	16,048,131,603.38	0.00

Highway Trust Fund
20X8102
Consolidated Income Statement
(FINAL)
For Period 10/01/03 Through 02/29/04

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	701,837,000.00	3,138,505,000.00
Gasohol	265,679,000.00	1,355,791,000.00
Gasoline	1,631,545,000.00	7,220,542,000.00
Truck Retail Tax	129,910,000.00	601,536,000.00
Truck Tire Tax	32,157,000.00	151,178,000.00
Truck Use Tax	48,183,000.00	210,759,000.00
Gross Revenue	<u>\$ 2,809,311,000.00</u>	<u>\$ 12,678,311,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(20,834,000.00)	(88,953,000.00)
Transfers to General Fund	(7,043,000.00)	(29,895,000.00)
Total Transfers	<u>\$ (27,877,000.00)</u>	<u>\$ (119,848,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(206,611,000.00)	(206,611,000.00)
Refund of Diesel Fuel Bus Use	(9,927,000.00)	(9,927,000.00)
Refund of Gas to Make Gasohol	(7,918,000.00)	(7,918,000.00)
Refund of Gasohol	(7,183,960.00)	(7,183,960.00)
Refund of Gasoline	(91,094,000.00)	(91,094,000.00)
Refund of Special Motor	(444,000.00)	(444,000.00)
Total Tax Reimbursements	<u>\$ (323,177,960.00)</u>	<u>\$ (323,177,960.00)</u>
Net Tax Revenue	<u>\$ 2,458,256,040.00</u>	<u>\$ 12,235,285,040.00</u>
Other Income		
Fines & Penalties	726,334.18	4,906,359.32
Total Other Income	<u>\$ 726,334.18</u>	<u>\$ 4,906,359.32</u>
Total Revenue	<u>\$ 2,458,982,374.18</u>	<u>\$ 12,240,191,399.32</u>
OUTLAYS		
Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Federal Highway Admin	0.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,458,982,374.18</u></u>	<u><u>\$ (12,759,808,600.68)</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL)
 As of 02/29/2004

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	1,047.85	
Total Undisbursed Balance			\$ 1,047.85
Investments:			
Principal On Investments	\$	16,117,145,000.00	
Net Investments			\$ 16,117,145,000.00
TOTAL ASSETS			\$ <u><u>16,117,146,047.85</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	17,475,270,912.40	
			\$ 17,475,270,912.40
Equity:			
Beginning Balance	\$	11,401,683,736.13	
Net Change	\$	(12,759,808,600.68)	
Total Equity			\$ (1,358,124,864.55)
TOTAL LIABILITY/EQUITY			\$ <u><u>16,117,146,047.85</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 22, 2004

Highway Trust Fund
20X8102
1151 TRANSFERS
Fiscal Year 2004

Account	Name	October	November	December	January	February
69X8083	Federal Aid to Highways	2,200,000,000.00	3,250,000,000.00	1,675,000,000.00	1,875,000,000.00	1,800,000,000.00
69X8402	Right of Way Revolving Fund					
69X8016+69X8020	Traffic Safety Programs					95,000,000.00
69X8048	Motor Carrier Safety Grants					
69X8350	Federal Transit Administration					1,285,319,949.00
69X8191	Mass Transit			30,000,000.00		30,000,000.00
69X8049	Vehicular & Ped Safety Demo					
69X8045+8058+8061+8072+8362	Miscellaneous					1,500,000.00
6928274						
20 2814	Treasury General Fund					
		\$2,200,000,000.00	\$3,250,000,000.00	\$1,705,000,000.00	\$1,875,000,000.00	\$3,211,819,949.00

FEBRUARY 2004

FACTS II ADJUSTED TRIAL BALANCE REPORT

SGL Account	TAFS	20X8102
	Beg/End Balance	Amount
1010	E	1,047.85
1610	B	13,577,565,000.00
1610	E	16,117,145,000.00
4114	E	12,240,191,399.32
4124	E	0.00
4127	B	(4,717,090,861.40)
4127	E	(17,475,270,912.40)
4129	E	(12,241,819,949.00)
4201	B	16,118,774,597.53
4201	E	16,118,774,597.53
4620	B	(11,401,683,736.13)
4620	E	1,358,124,864.55
4902	E	0.00

**HIGHWAY TRUST FUND
20X8102
BUDGETARY RECONCILIATION (FINAL)
AS OF FEBRUARY 29, 2004**

PROPRIETARY ACCOUNTS

SEC #	TITLE	AMOUNT	
531005	CMIA Interest Income	0.00	
532001	Fines and Penalties	4,906,359.32	
580007	Diesel	3,138,505,000.00	
580009	Truck Tire Tax	151,178,000.00	
580010	Truck Use Tax	210,759,000.00	
580011	Truck Retail Tax	601,536,000.00	
580012	Gasoline	7,220,542,000.00	
580013	Gasohol	1,355,791,000.00	
580015	Transfers: Land and Water	(1,000,000.00)	
580016	Transfers: Aquatic Resources	(88,953,000.00)	
580051	Transfer to General Fund	(29,895,000.00)	
589002	Refund of Diesel-Powered Vehicle	0.00	
589003	Refund of Gasoline	(91,094,000.00)	
589004	Refund of Gasohol	(7,183,960.00)	
589005	Refund of Diesel	(206,611,000.00)	
589006	Refund of Special Motor Fuel	(444,000.00)	
589008	Refund of Gas to Make Gasohol	(7,918,000.00)	
589009	Refund of Diesel Fuel Bus Use	(9,927,000.00)	
590010	IMTP - Revenue	0.00	
411400	Appropriated Trust Fund Receipts		<u><u>12,240,191,399.32</u></u>
412400	Amts Approp from Specific MTF-Payable-Rescinded		<u><u>0.00</u></u>
	Transfers Federal Highway	(18,333,590,861.40)	
	Transfers Mass Transit	858,319,949.00	
412700	Amts Approp from Specific Treasury MTF - Payable		<u><u>(17,475,270,912.40)</u></u>
576508	Transfers Federal Highway	(10,896,500,000.00)	
576509	Transfers Mass Transit	(1,345,319,949.00)	
576531	Transfers IMTP	0.00	
412900	Amts Approp from Specific Treasury MTF - Transfers Out		<u><u>(12,241,819,949.00)</u></u>
633001	CMIA Interest Expense	0.00	
4902	Expended Authority - Paid		<u><u>0.00</u></u>

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589008	Refund of Gas to Make Gasohol	(7,918,000.00)
589009	Refund of Diesel Fuel Bus Use	(9,927,000.00)
590010	IMTP - Revenue	0.00
576508	Transfers Federal Highway	(25,000,000,000.00)
576509	Transfers Mass Transit	0.00
576531	Transfers IMTP	0.00
633001	CMIA Interest Expense	0.00

12,759,808,600.68

4620 B Total Actual Resources (11,401,683,736.13)

4620 E Other Funds Available for Commit/Oblig 1,358,124,864.55

4201 B Total Actual Resources - Collected 16,118,774,597.53

EDIT CHECK:

ASSETS

Fund Balance with Treasury	1,047.85
Certificates of Indebtedness	16,117,145,000.00
Payables	(17,475,270,912.40)

Total Assets (1,358,124,864.55)

1,358,124,864.55

0.00

2150 Payable	As of 09/30/03	Transfers 10/03	Transfers 11/03	Transfers 12/03	Transfers 01/04	Transfers 02/04
Highway Trust	4,230,090,861.40	(2,200,000,000.00)	21,750,000,000.00	(1,675,000,000.00)	(1,875,000,000.00)	(\$1,896,500,000.00)
Mass Transit	487,000,000.00	0.00	0.00	(30,000,000.00)		(\$1,315,319,949.00)
Total	4,717,090,861.40	(2,200,000,000.00)	21,750,000,000.00	(1,705,000,000.00)	(1,875,000,000.00)	(3,211,819,949.00)
Current Payable	4,717,090,861.40	2,517,090,861.40	24,267,090,861.40	22,562,090,861.40	20,687,090,861.40	17,475,270,912.40

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 MODIFIED CASH BASIS TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 01/31/2004 THROUGH 02/29/2004

HIGHWAY TRUST FUND CONSOLIDATED ACCT: 20X8102					MODIFIED CASH BASIS	MODIFIED CASH BASIS	MODIFIED CASH BASIS
GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	ADJUSTING DEBITS	ADJUSTING CREDITS	ENDING BALANCE
ASSETS							
1010 CASH	1,622.67	6,418,155,539.78	6,418,156,114.60	1,047.85	0.00	0.00	1,047.85
1340 ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	16,869,982,000.00	2,818,721,000.00	3,571,558,000.00	16,117,145,000.00	0.00	0.00	16,117,145,000.00
TOTAL ASSETS	16,869,983,622.67	9,236,876,539.78	9,989,714,114.60	16,117,146,047.85	0.00	0.00	16,117,146,047.85
LIABILITIES							
2150 LIABILITY FOR ALLOCATION	20,687,090,861.40	3,211,819,949.00	0.00	17,475,270,912.40	2,4	17,475,270,912.40	0.00
TOTAL LIABILITIES	20,687,090,861.40	3,211,819,949.00	0.00	17,475,270,912.40	17,475,270,912.40	0.00	0.00
TOTAL NET ASSETS	(3,817,107,238.73)	12,448,696,488.78	9,989,714,114.60	(1,358,124,864.55)	17,475,270,912.40	0.00	16,117,146,047.85
CAPITAL							
3310 PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13	5	17,475,270,912.40	1,3
PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	5	17,475,270,912.40
TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13	17,475,270,912.40	22,192,361,773.80	16,118,774,597.53
INCOME							
5800 DIESEL	2,436,668,000.00	0.00	701,837,000.00	3,138,505,000.00	0.00	0.00	3,138,505,000.00
5800 TRUCK TIRE TAX	119,021,000.00	0.00	32,157,000.00	151,178,000.00	0.00	0.00	151,178,000.00
5800 TRUCK USE TAX	162,576,000.00	0.00	48,183,000.00	210,759,000.00	0.00	0.00	210,759,000.00
5800 TRUCK RETAIL TAX	471,626,000.00	0.00	129,910,000.00	601,536,000.00	0.00	0.00	601,536,000.00
5800 GASOLINE	5,588,997,000.00	0.00	1,631,545,000.00	7,220,542,000.00	0.00	0.00	7,220,542,000.00
5800 GASOHOL	1,090,112,000.00	0.00	265,679,000.00	1,355,791,000.00	0.00	0.00	1,355,791,000.00
5800 LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800 AQUATIC RESOURCES	(68,119,000.00)	20,834,000.00	0.00	(88,953,000.00)	0.00	0.00	(88,953,000.00)
5800 TRANSFER TO GENERAL FUND	(22,852,000.00)	7,043,000.00	0.00	(29,895,000.00)	0.00	0.00	(29,895,000.00)
5890 REFUND OF GASOLINE	0.00	102,259,000.00	11,165,000.00	(91,094,000.00)	0.00	0.00	(91,094,000.00)
5890 REFUND OF GASOHOL	0.00	7,183,960.00	0.00	(7,183,960.00)	0.00	0.00	(7,183,960.00)
5890 REFUND OF DIESEL	0.00	231,976,000.00	25,365,000.00	(206,611,000.00)	0.00	0.00	(206,611,000.00)
5890 REFUND OF SPECIAL MOTOR FUEL	0.00	444,000.00	0.00	(444,000.00)	0.00	0.00	(444,000.00)
5890 REFUND OF GAS TO MAKE GASOHOL	0.00	7,918,000.00	0.00	(7,918,000.00)	0.00	0.00	(7,918,000.00)
5890 REFUND OF DIESEL FUEL BUS USE	0.00	9,927,000.00	0.00	(9,927,000.00)	0.00	0.00	(9,927,000.00)
5320 FINES & PENALTIES	4,180,025.14	30,205.60	756,539.78	4,906,359.32	0.00	0.00	4,906,359.32
TOTAL INCOME	9,781,209,025.14	387,615,165.60	2,846,597,539.78	12,240,191,399.32	0.00	0.00	12,240,191,399.32
EXPENSE							
5765 TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,896,500,000.00	1,896,500,000.00	25,000,000,000.00	1	4,230,090,861.40	2
5765 TRANSFERS MASS TRANSIT	0.00	1,315,319,949.00	1,315,319,949.00	0.00	3	487,000,000.00	4
TOTAL EXPENSE	25,000,000,000.00	3,211,819,949.00	3,211,819,949.00	25,000,000,000.00	4,717,090,861.40	17,475,270,912.40	12,241,819,949.00
TOTAL EQUITY	(3,817,107,238.73)	3,599,435,114.60	6,058,417,488.78	(1,358,124,864.55)	22,192,361,773.80	39,667,632,686.20	16,117,146,047.85
BALANCE	0.00	16,048,131,603.38	16,048,131,603.38	0.00	39,667,632,686.20	39,667,632,686.20	0.00

Footnotes

- 1 To reverse the FY 2003 year end payable figure of \$4,230,090,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 2 To reverse the current payable of \$18,333,590,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 3 To reverse the FY 2003 year end payable figure of \$487,000,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.
- 4 To reverse the current payable of \$(858,319,949.00) to convert the "Transfers Mass Transit" account into a cash basis figure.
- 5 To reclassify the total current payable of \$17,475,270,912.40 as Program Agency Equity.

Consolidated Highway Trust Fund
20X8102
Schedule of Activity (FINAL)
For the Period 10/01/03 through 02/29/04

REVENUES	
Interest Revenue	\$ 0.00
Penalties, Fines, and Administrative Fees	4,906,359.32
Tax Revenue	12,558,463,000.00
Tax Refunds	(323,177,960.00)
Other Income	0.00
Total Revenues	\$ 12,240,191,399.32
DISPOSITION OF REVENUES	
1 Transfers to Program Agencies	\$ 12,241,819,949.00
Total Disposition of Revenues	\$ 12,241,819,949.00
Net Increase/(Decrease) in Program Agency Equity	\$ (1,628,549.68)

Footnotes

1 Non-expenditure transfers are reported on the cash basis.

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 02/29/2004

ASSETS

Fund Balance with Treasury	\$	1,047.85
Interest Receivable		0.00
Investments (Net)		<u>16,117,145,000.00</u>
Total Assets	\$	<u><u>16,117,146,047.85</u></u>

LIABILITIES

Program Agency Equity		
Available	\$	17,475,270,912.40
Other		<u>(1,358,124,864.55)</u>
Total Liabilities	\$	<u><u>16,117,146,047.85</u></u>