

RUN DATE: 12/06/01
 RUN TIME: 10:20:40

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 FINAL TRIAL BALANCE
 FOR PERIOD OF 09/30/2001 THRU 10/31/2001

INLAND WATERWAYS
 ACCT: 8861

ACCT #	G/L DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	6,102,340.15	928,680,353.08	934,782,128.09	565.14
1340	ACCRUED INCOME RECEIVABLE	689,723.79	485,690.41	33,068.98	1,142,345.22
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	404,624,000.00	924,578,000.00	927,241,000.00	401,961,000.00
1611	DISCOUNT ON PURCHASE	(7,148,109.29)	0.00	0.00	(7,148,109.29)
1612	PREMIUM ON PURCHASE	6,388,800.00	0.00	0.00	6,388,800.00
1613	AMORTIZATION DISC/PREM	496,053.03	873,916.33	101,215.18	1,268,754.18
	** TOTAL ASSETS	411,152,807.68	1,854,617,959.82	1,862,157,412.25	403,613,355.25
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	411,152,807.68	1,854,617,959.82	1,862,157,412.25	403,613,355.25
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	411,152,807.68	0.00	0.00	411,152,807.68
	** TOTAL CAPITAL	411,152,807.68	0.00	0.00	411,152,807.68
INCOME					
5310	INTEREST ON INVESTMENTS	0.00	33,068.98	584,043.49	550,974.51
5800	EXCISE TAXES	0.00	0.00	1,341,000.00	1,341,000.00
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	0.00	101,215.18	873,916.33	772,701.15
	** TOTAL INCOME	0.00	134,284.16	2,798,959.82	2,664,675.66
EXPENSE					
5765	TRANS TO CORPS OF ENG	0.00	10,204,128.09	0.00	10,204,128.09
	** TOTAL EXPENSE	0.00	10,204,128.09	0.00	10,204,128.09
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	411,152,807.68	10,338,412.25	2,798,959.82	403,613,355.25
	BALANCE	0.00	1,864,956,372.07	1,864,956,372.07	0.00

Inland Waterways Trust Fund
 20X8861
 Final Income Statement
 For Period 10/01/01 through 10/31/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes	1,341,000.00	1,341,000.00
Gross Revenue	\$ 1,341,000.00	\$ 1,341,000.00
Investment Income		
Interest on Investments	1,323,675.66	1,323,675.66
Subtotal Investment Income	1,323,675.66	1,323,675.66
Net Receipts	\$ 2,664,675.66	\$ 2,664,675.66
NONEXPENDITURE TRANSFERS		
Transfers to Corps of Engineers	10,204,128.09	10,204,128.09
Subtotal NonExpenditures	10,204,128.09	10,204,128.09
NET INCREASE/(DECREASE)	\$ -7,539,452.43	\$ -7,539,452.43

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 98,353.08	\$ 98,353.08
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Inland Waterways Trust Fund
 20X8861
 Final Balance Sheet
 As of 10/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	565.14	
Total Undisbursed Balance			\$ 565.14
Receivables:			
Interest Receivable	\$	1,142,345.22	
Other Receivables		0.00	
			\$ 1,142,345.22
Investments:			
Principal On Investments	\$	401,961,000.00	
Discount on Purchase		-7,148,109.29	
Premium on Purchase		6,388,800.00	
Amortization Disc/Prem		1,268,754.18	
Net Investments			\$ 402,470,444.89
TOTAL ASSETS			\$ 403,613,355.25

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	411,152,807.68	
Net Change	\$	-7,539,452.43	
Total Equity			\$ 403,613,355.25
TOTAL LIABILITY/EQUITY			\$ 403,613,355.25

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 31, 2001