

RUN DATE: 12/27/01  
 RUN TIME: 10:40:35

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 10/31/2001 THRU 11/30/2001

INLAND WATERWAYS

ACCT: 8861

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	565.14	867,187,645.28	867,187,706.44	503.98
1340	ACCRUED INCOME RECEIVABLE	1,142,345.22	849,812.20	22,599.84	1,969,557.58
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	401,961,000.00	860,908,000.00	858,820,000.00	404,049,000.00
1611	DISCOUNT ON PURCHASE	(7,148,109.29)	3,529,665.33	246,171.72	(3,864,615.68)
1612	PREMIUM ON PURCHASE	6,388,800.00	0.00	0.00	6,388,800.00
1613	AMORTIZATION DISC/PREM	1,268,754.18	824,565.40	3,617,032.82	(1,523,713.24)
	** TOTAL ASSETS	403,613,355.25	1,733,299,688.21	1,729,893,510.82	407,019,532.64
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	403,613,355.25	1,733,299,688.21	1,729,893,510.82	407,019,532.64
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	411,152,807.68	0.00	0.00	411,152,807.68
	** TOTAL CAPITAL	411,152,807.68	0.00	0.00	411,152,807.68
INCOME					
5310	INTEREST ON INVESTMENTS	550,974.51	398,478.00	918,457.48	1,070,953.99
5800	EXCISE TAXES	1,341,000.00	0.00	8,299,000.00	9,640,000.00
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	772,701.15	3,617,032.82	4,354,230.73	1,509,899.06
	** TOTAL INCOME	2,664,675.66	4,015,510.82	13,571,688.21	12,220,853.05
EXPENSE					
5765	TRANS TO CORPS OF ENG	10,204,128.09	6,150,000.00	0.00	16,354,128.09
	** TOTAL EXPENSE	10,204,128.09	6,150,000.00	0.00	16,354,128.09
GAIN/LOSS					

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TRIAL BALANCE (FINAL)  
FOR PERIOD OF 10/31/2001 THRU 11/30/2001

INLAND WATERWAYS

ACCT: 8861

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	403,613,355.25	10,165,510.82	13,571,688.21	407,019,532.64
	BALANCE	0.00	1,739,689,361.98	1,739,689,361.98	0.00

Inland Waterways Trust Fund  
 20X8861  
 Final Income Statement  
 For Period 10/01/01 through 11/30/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes	8,299,000.00	9,640,000.00
Gross Revenue	\$ 8,299,000.00	\$ 9,640,000.00
Investment Income		
Interest on Investments	1,257,177.39	2,580,853.05
Subtotal Investment Income	1,257,177.39	2,580,853.05
Net Receipts	\$ 9,556,177.39	\$ 12,220,853.05
NONEXPENDITURE TRANSFERS		
Transfers to Corps of Engineers	6,150,000.00	16,354,128.09
Subtotal NonExpenditures	6,150,000.00	16,354,128.09
NET INCREASE/(DECREASE)	\$ 3,406,177.39	\$ -4,133,275.04

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 3,222,432.45	\$ 3,320,785.53
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Inland Waterways Trust Fund  
 20X8861  
 Final Balance Sheet  
 As of 11/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	503.98	
Total Undisbursed Balance			\$ 503.98
Receivables:			
Interest Receivable	\$	1,969,557.58	
Other Receivables		0.00	
			\$ 1,969,557.58
Investments:			
Principal On Investments	\$	404,049,000.00	
Discount on Purchase		-3,864,615.68	
Premium on Purchase		6,388,800.00	
Amortization Disc/Prem		-1,523,713.24	
Net Investments			\$ 405,049,471.08
TOTAL ASSETS			\$ 407,019,532.64

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	411,152,807.68	
Net Change	\$	-4,133,275.04	
Total Equity			\$ 407,019,532.64
TOTAL LIABILITY/EQUITY			\$ 407,019,532.64

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: November 30, 2001