

RUN DATE: 01/25/02
 RUN TIME: 09:25:53

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 11/30/2001 THRU 12/31/2001

INLAND WATERWAYS
 ACCT: 8861

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	503.98	752,754,582.22	752,754,775.10	311.10
1340	ACCRUED INCOME RECEIVABLE	1,969,557.58	677,502.14	23,393.21	2,623,666.51
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	404,049,000.00	742,898,000.00	744,792,000.00	402,155,000.00
1611	DISCOUNT ON PURCHASE	(3,864,615.68)	0.00	0.00	(3,864,615.68)
1612	PREMIUM ON PURCHASE	6,388,800.00	0.00	0.00	6,388,800.00
1613	AMORTIZATION DISC/PREM	(1,523,713.24)	545,951.35	101,952.55	(1,079,714.44)
	** TOTAL ASSETS	407,019,532.64	1,496,876,035.71	1,497,672,120.86	406,223,447.49
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	407,019,532.64	1,496,876,035.71	1,497,672,120.86	406,223,447.49
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	411,152,807.68	0.00	0.00	411,152,807.68
	** TOTAL CAPITAL	411,152,807.68	0.00	0.00	411,152,807.68
	INCOME				
5310	INTEREST ON INVESTMENTS	1,070,953.99	23,393.21	739,084.36	1,786,645.14
5800	EXCISE TAXES	9,640,000.00	0.00	7,901,000.00	17,541,000.00
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	1,509,899.06	101,952.55	545,951.35	1,953,897.86
	** TOTAL INCOME	12,220,853.05	125,345.76	9,186,035.71	21,281,543.00
	EXPENSE				
5765	TRANS TO CORPS OF ENG	16,354,128.09	9,856,775.10	0.00	26,210,903.19
	** TOTAL EXPENSE	16,354,128.09	9,856,775.10	0.00	26,210,903.19
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00

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TRIAL BALANCE (FINAL)
FOR PERIOD OF 11/30/2001 THRU 12/31/2001

INLAND WATERWAYS
ACCT: 8861

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	407,019,532.64	9,982,120.86	9,186,035.71	406,223,447.49
	BALANCE	0.00	1,506,858,156.57	1,506,858,156.57	0.00

Inland Waterways Trust Fund
 20X8861
 Preliminary Income Statement
 For Period 10/01/01 through 12/31/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes	7,901,000.00	17,541,000.00
Gross Revenue	<u>\$ 7,901,000.00</u>	<u>\$ 17,541,000.00</u>
Investment Income		
Interest on Investments	<u>1,159,689.95</u>	<u>3,740,543.00</u>
Subtotal Investment Income	<u>1,159,689.95</u>	<u>3,740,543.00</u>
Net Receipts	<u>\$ 9,060,689.95</u>	<u>\$ 21,281,543.00</u>
NONEXPENDITURE TRANSFERS		
Transfers to Corps of Engineers	<u>9,856,775.10</u>	<u>26,210,903.19</u>
Subtotal NonExpenditures	<u>9,856,775.10</u>	<u>26,210,903.19</u>
NET INCREASE/(DECREASE)	<u>\$ (796,085.15)</u>	<u>\$ (4,929,360.19)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments cash basis:	\$	61,582.22	\$	3,382,367.75
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Inland Waterways Trust Fund
 20X8861
 Preliminary Balance Sheet
 As of 12/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	311.10	
Total Undisbursed Balance		\$	311.10
Receivables:			
Interest Receivable	\$	2,623,666.51	
Other Receivables		0.00	
		\$	2,623,666.51
Investments:			
Principal On Investments	\$	402,155,000.00	
Discount on Purchase		(3,864,615.68)	
Premium on Purchase		6,388,800.00	
Amortization Disc/Prem		(1,079,714.44)	
Net Investments		\$	403,599,469.88
TOTAL ASSETS		\$	406,223,447.49

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	411,152,807.68	
Net Change	\$	(4,929,360.19)	
Total Equity		\$	406,223,447.49
TOTAL LIABILITY/EQUITY		\$	406,223,447.49

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: December 31, 2001