

RUN DATE: 03/15/04  
 RUN TIME: 10:50:30

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE  
 FOR THE PERIOD 01/31/2004 THROUGH 02/29/2004  
 (FINAL)

**LEAKING UNDERGROUND STORAGE TANK TRUST FUND**

ACCT: 208153

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	190.08	2,185,172,779.97	2,185,172,149.52	820.53
1340	ACCRUED INCOME RECEIVABLE	23,932,668.65	16,719,645.54	20,945,799.24	19,706,514.95
1610	PRINCIPAL ON INVESTMENTS	2,131,049,000.00	2,174,506,000.00	2,158,088,000.00	2,147,467,000.00
1611	DISCOUNT ON PURCHASE	(3,959,445.35)	0.00	0.00	(3,959,445.35)
1612	PREMIUM ON PURCHASE	86,399,218.28	3,934,561.40	0.00	90,333,779.68
1613	AMORTIZATION DISC/PREM	(35,050,017.80)	162,707.10	1,834,673.08	(36,721,983.78)
	<b>TOTAL ASSETS</b>	<b>2,202,371,613.86</b>	<b>4,380,495,694.01</b>	<b>4,366,040,621.84</b>	<b>2,216,826,686.03</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	65,573,571.63	4,800,000.00	0.00	60,773,571.63
	<b>TOTAL LIABILITIES</b>	<b>65,573,571.63</b>	<b>4,800,000.00</b>	<b>0.00</b>	<b>60,773,571.63</b>
	<b>TOTAL NET ASSETS</b>	<b>2,136,798,042.23</b>	<b>4,385,295,694.01</b>	<b>4,366,040,621.84</b>	<b>2,156,053,114.40</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED G/L	321.61	0.00	0.00	321.61
3310	PRIOR UNDISTRIBUTED INC	2,060,490,032.40	0.00	0.00	2,060,490,032.40
	<b>TOTAL CAPITAL</b>	<b>2,060,490,354.01</b>	<b>0.00</b>	<b>0.00</b>	<b>2,060,490,354.01</b>
<b>INCOME</b>					
5311	INTEREST ON INVESTMENTS	28,832,558.50	9,869,923.61	16,807,961.76	35,770,596.65
5800	TAX RELATING TO HIGHWAY TF	51,112,000.00	0.00	14,447,000.00	65,559,000.00
5800	TAX RELATING TO INLAND WATERWAYS TF	130,000.00	0.00	38,000.00	168,000.00
5800	TAX RELATING TO AIRPORT/AIRWAY TF	3,146,000.00	0.00	980,000.00	4,126,000.00
5890	REFUND OF GASOLINE	0.00	503,000.00	0.00	(503,000.00)
5890	REFUND OF DIESEL	0.00	853,000.00	0.00	(853,000.00)
5890	REFUND OF AVIATION	0.00	17,000.00	0.00	(17,000.00)
5890	REFUND OF AVIATION FUEL OTHER THAN	0.00	103,000.00	0.00	(103,000.00)
5310	AMORTIZATION/ACCRETION	(6,912,870.28)	1,834,673.08	162,707.10	(8,584,836.26)
	<b>TOTAL INCOME</b>	<b>76,307,688.22</b>	<b>13,180,596.69</b>	<b>32,435,668.86</b>	<b>95,562,760.39</b>
<b>EXPENSE</b>					
5765	TRANSFERS TO EPA	0.00	4,800,000.00	4,800,000.00	0.00
	<b>TOTAL EXPENSE</b>	<b>0.00</b>	<b>4,800,000.00</b>	<b>4,800,000.00</b>	<b>0.00</b>
	<b>TOTAL EQUITY</b>	<b>2,136,798,042.23</b>	<b>17,980,596.69</b>	<b>37,235,668.86</b>	<b>2,156,053,114.40</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>4,403,276,290.70</b>	<b>4,403,276,290.70</b>	<b>0.00</b>

Leaking Underground Storage Tanks Trust Fund  
20X8153  
Income Statement  
For the Period 10/01/03 through 02/29/04  
(FINAL)

<b>RECEIPTS</b>	<b>Current Month</b>	<b>Year-To-Date</b>
<b>Revenue</b>		
Tax Relating to Highway TF	14,447,000.00	65,559,000.00
Tax Relating to Inland TF	38,000.00	168,000.00
Tax Relating to Airport/Airway	980,000.00	4,126,000.00
<b>Gross Revenue</b>	<b>\$ 15,465,000.00</b>	<b>\$ 69,853,000.00</b>
Less: Refunds and Credits		
Refund of Aviation	17,000.00	17,000.00
Refund of Aviation Fuel	103,000.00	103,000.00
Refund of Diesel	853,000.00	853,000.00
Refund of Gasoline	503,000.00	503,000.00
<b>Subtotal Less: Refunds and Credits</b>	<b>1,476,000.00</b>	<b>1,476,000.00</b>
<b>Net Revenue</b>	<b>\$ 13,989,000.00</b>	<b>\$ 68,377,000.00</b>
<b>Investment Income</b>		
1. Interest on Investments	5,266,072.17	27,185,760.39
<b>Net Receipts</b>	<b>\$ 19,255,072.17</b>	<b>\$ 95,562,760.39</b>
<b>OUTLAYS</b>		
Total Outlays	<b>\$ 0.00</b>	<b>\$ 0.00</b>
<b>NONEXPENDITURE TRANSFERS</b>		
Total NonExpenditures	<b>\$ 0.00</b>	<b>\$ 0.00</b>
<b>NET INCREASE/(DECREASE)</b>	<b>\$ 19,255,072.17</b>	<b>\$ 95,562,760.39</b>

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<b>Current Month</b>		<b>Year-To-Date</b>
\$	7,229,630.45	\$	34,812,828.09

Leaking Underground Storage Tanks Trust Fund  
20X8153  
Balance Sheet  
As of 02/29/04  
(FINAL)

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$ 820.53	\$ 820.53
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**Receivables:**

Interest Receivable	\$ 19,706,514.95	\$ 19,706,514.95
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**Investments:**

Principal On Investments	\$ 2,147,467,000.00	
Discount on Purchase	(3,959,445.35)	
Premium on Purchase	90,333,779.68	
Amortization Disc/Prem	(36,721,983.78)	

<b>Net Investments</b>	<b>\$ 2,197,119,350.55</b>
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<b>TOTAL ASSETS</b>	<b>\$ 2,216,826,686.03</b>
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**LIABILITIES & EQUITY**

**Liabilities:**

Liability for Allocation	\$ 60,773,571.63	\$ 60,773,571.63
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**Equity:**

Beginning Balance	\$ 2,060,490,354.01	
Net Change	\$ 95,562,760.39	

<b>Total Equity</b>	<b>\$ 2,156,053,114.40</b>
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<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 2,216,826,686.03</b>
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UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 MODIFIED CASH BASIS TRIAL BALANCE  
 FOR THE PERIOD OF 01/31/2004 THROUGH 02/29/2004  
 (FINAL)

LEAKING UNDERGROUND STORAGE TANK TRUST FUND						MODIFIED	MODIFIED	MODIFIED
ACCT: 208153						CASH BASIS	CASH BASIS	CASH BASIS
G/L		BEGINNING	TOTAL	TOTAL	ENDING	ADJUSTING	ADJUSTING	ENDING
ACCT #	DESCRIPTION	BALANCE	DEBITS	CREDITS	BALANCE	DEBITS	CREDITS	BALANCE
<b>ASSETS</b>								
1010	CASH	190.08	2,185,172,779.97	2,185,172,149.52	820.53	0.00	0.00	820.53
1340	ACCRUED INCOME RECEIVABLE	23,932,668.65	16,719,645.54	20,945,799.24	19,706,514.95	0.00	0.00	19,706,514.95
1610	PRINCIPAL ON INVESTMENTS	2,131,049,000.00	2,174,506,000.00	2,158,088,000.00	2,147,467,000.00	0.00	0.00	2,147,467,000.00
1611	DISCOUNT ON PURCHASE	(3,959,445.35)	0.00	0.00	(3,959,445.35)	0.00	0.00	(3,959,445.35)
1612	PREMIUM ON PURCHASE	86,399,218.28	3,934,561.40	0.00	90,333,779.68	0.00	0.00	90,333,779.68
1613	AMORTIZATION DISC/PREM	(35,050,017.80)	162,707.10	1,834,673.08	(36,721,983.78)	0.00	0.00	(36,721,983.78)
	<b>TOTAL ASSETS</b>	<b>2,202,371,613.86</b>	<b>4,380,495,694.01</b>	<b>4,366,040,621.84</b>	<b>2,216,826,686.03</b>	<b>0.00</b>	<b>0.00</b>	<b>2,216,826,686.03</b>
<b>LIABILITIES</b>								
2150	LIABILITY FOR ALLOCATION	65,573,571.63	4,800,000.00	0.00	60,773,571.63	2	60,773,571.63	0.00
	<b>TOTAL LIABILITIES</b>	<b>65,573,571.63</b>	<b>4,800,000.00</b>	<b>0.00</b>	<b>60,773,571.63</b>	<b>60,773,571.63</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL NET ASSETS</b>	<b>2,136,798,042.23</b>	<b>4,385,295,694.01</b>	<b>4,366,040,621.84</b>	<b>2,156,053,114.40</b>	<b>60,773,571.63</b>	<b>0.00</b>	<b>2,216,826,686.03</b>
<b>CAPITAL</b>								
3310	PRIOR UNDISTRIBUTED G/L	321.61	0.00	0.00	321.61	0.00	0.00	321.61
3310	PRIOR UNDISTRIBUTED INC	2,060,490,032.40	0.00	0.00	2,060,490,032.40	3	60,773,571.63	1
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	3	60,773,571.63
	<b>TOTAL CAPITAL</b>	<b>2,060,490,354.01</b>	<b>0.00</b>	<b>0.00</b>	<b>2,060,490,354.01</b>	<b>60,773,571.63</b>	<b>127,347,143.26</b>	<b>2,127,063,925.64</b>
<b>INCOME</b>								
5311	INTEREST ON INVESTMENTS	28,832,558.50	9,869,923.61	16,807,961.76	35,770,596.65	0.00	0.00	35,770,596.65
5800	TAX RELATING TO HIGHWAY TF	51,112,000.00	0.00	14,447,000.00	65,559,000.00	0.00	0.00	65,559,000.00
5800	TAX RELATING TO INLAND WATERWAYS	130,000.00	0.00	38,000.00	168,000.00	0.00	0.00	168,000.00
5800	TAX RELATING TO AIRPORT/AIRWAY TF	3,146,000.00	0.00	980,000.00	4,126,000.00	0.00	0.00	4,126,000.00
5890	REFUND OF GASOLINE	0.00	503,000.00	0.00	(503,000.00)	0.00	0.00	(503,000.00)
5890	REFUND OF DIESEL	0.00	853,000.00	0.00	(853,000.00)	0.00	0.00	(853,000.00)
5890	REFUND OF AVIATION	0.00	17,000.00	0.00	(17,000.00)	0.00	0.00	(17,000.00)
5890	REFUND OF AVIATION FUEL OTHER THAN	0.00	103,000.00	0.00	(103,000.00)	0.00	0.00	(103,000.00)
5310	AMORTIZATION/ACCRETION	(6,912,870.28)	1,834,673.08	162,707.10	(8,584,836.26)	0.00	0.00	(8,584,836.26)
	<b>TOTAL INCOME</b>	<b>76,307,688.22</b>	<b>13,180,596.69</b>	<b>32,435,668.86</b>	<b>95,562,760.39</b>	<b>0.00</b>	<b>0.00</b>	<b>95,562,760.39</b>
<b>EXPENSE</b>								
5765	TRANSFERS TO EPA	0.00	4,800,000.00	4,800,000.00	0.00	1	66,573,571.63	2
	<b>TOTAL EXPENSE</b>	<b>0.00</b>	<b>4,800,000.00</b>	<b>4,800,000.00</b>	<b>0.00</b>	<b>66,573,571.63</b>	<b>60,773,571.63</b>	<b>5,800,000.00</b>
	<b>TOTAL EQUITY</b>	<b>2,136,798,042.23</b>	<b>17,980,596.69</b>	<b>37,235,668.86</b>	<b>2,156,053,114.40</b>	<b>127,347,143.26</b>	<b>188,120,714.89</b>	<b>2,216,826,686.03</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>4,403,276,290.70</b>	<b>4,403,276,290.70</b>	<b>0.00</b>	<b>188,120,714.89</b>	<b>188,120,714.89</b>	<b>0.00</b>

Footnotes

1 To reverse the FY 2003 year end payable figure of \$66,573,571.63 to convert the "Transfers to EPA" account into a cash basis figure.

2 To reverse the current payable of \$60,773,571.63 to convert the "Transfers to EPA" account into a cash basis figure.

3 To reclassify the current payable of \$60,773,571.63 as Program Agency Equity.

Leaking Underground Storage Tanks Trust Fund  
 20X8153  
 Schedule of Activity  
 For the Period 10/01/03 through 02/29/04  
 (FINAL)

<b>REVENUES</b>	<b>FY 2004 Year-To-Date</b>
1 Interest Revenue	27,185,760.39
Penalties, Fines, and Administrative Fees	
Donated Revenue	
Transfers In from Program Agencies	
Tax Revenue	69,853,000.00
Tax Refunds	(1,476,000.00)
Cost Recoveries	
Other Income	
<b>Total Revenues</b>	<b>\$ 95,562,760.39</b>
<b>DISPOSITION OF REVENUES</b>	
2 Transfers to Program Agencies	\$ 5,800,000.00
Reimbursements to Treasury Bureaus and the General Fund	
<b>Total Disposition of Revenues</b>	<b>\$ 5,800,000.00</b>
	<b>\$ 89,762,760.39</b>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	34,812,828.09
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2 Non-expenditure transfers are reported on the cash basis.

Leaking Underground Storage Tanks Trust Fund  
 20X8153  
 Schedule of Assets Liabilities  
 As of 02/29/2004  
 (FINAL)

**ASSETS**

**Undisbursed Balances**

Funds Available for Investment	\$	820.53	
Total Undisbursed Balance	\$		820.53

**Receivables:**

Interest Receivable	\$	19,706,514.95	
	\$		19,706,514.95

**Investments:**

Principal On Investments	\$	2,197,119,350.55	
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Net Investments	\$	2,197,119,350.55	
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<b>TOTAL ASSETS</b>	<b>\$</b>	<b>2,216,826,686.03</b>	
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**LIABILITIES**

**Program Agency Equity:**

Available	\$	60,773,571.63	
	\$		60,773,571.63

Other:

Beginning Balance	\$	2,066,290,354.01	
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Net Change	\$	89,762,760.39	
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Total Equity	\$	2,156,053,114.40	
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<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>	<b>2,216,826,686.03</b>	
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Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: March 15, 2004

**LEAKING UNDERGROUND STORAGE TANKS (LUST)  
20X8153  
BUDGETARY RECONCILIATION (FINAL)  
AS OF FEBRUARY 29, 2004**

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	34,812,828.09	
580038	Tax Relating to Highway TF	65,559,000.00	
580039	Tax Relating to Inland TF	168,000.00	
580040	Tax Relating to Airport/Airway	4,126,000.00	
589015	Refunds and Credits	(1,476,000.00)	
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>		<b>103,189,828.09</b>
			=====
<b>416600</b>	<b>Treasury Managed Trust Fund Distrib or Realized Authority To Be Transferred Drawdown Payable Amount</b>	(60,773,571.63)	
			<b>(60,773,571.63)</b>
			=====
576511	Transfer to EPA (Actual Transfers YTD)	(5,800,000.00)	
<b>416700</b>	<b>Allocation Transfers - Current Year Auth</b>		<b>(5,800,000.00)</b>
<b>PREV 4175)</b>			=====
<b>439400</b>	<b>Other Funds Available for Commit/Oblig (Beginning)</b>	<b>1,979,074,975.46</b>	
N/A	Interest on Investments(Cash)	34,812,828.09	
N/A	Rescinded amount made available	470,000.00	
580038	Tax Relating to Highway TF	65,559,000.00	
580039	Tax Relating to Inland TF	168,000.00	
580040	Tax Relating to Airport/Airway	4,126,000.00	
589015	Refunds and Credits	(1,476,000.00)	
	<b>New Budget Authority</b>	<b>0.00</b>	
<b>439400</b>	<b>Other Funds Available for Commit/Oblig (Ending)</b>		<b>(2,082,734,803.55)</b>
			=====
<b>420100</b>	<b>Total Actual Resources - Collected</b>		<b>2,046,118,547.09</b>
			=====
<b>Assets</b>			
1010	Fund Balance with Treasury	820.53	
1610	Principal on Investments	2,147,467,000.00	
1611	Discount on Purchase	(3,959,445.35)	
2150	Liability For Allocation Transfers - Drawdown Payable	(60,773,571.63)	
	<b>Total Assets</b>		<b>2,082,734,803.55</b>
			=====
<b>Edit Check (Total Assets = 439400+412400+439400(prev 4620)+438400)</b>			<b>(2,082,734,803.55)</b>
			=====
			0.00

LEAKING UNDERGROUND STORAGE TANKS (LUST)  
 20X8153  
 BUDGETARY RECONCILIATION SUMMARY (FINAL)  
 AS OF FEBRUARY 29, 2004

411400	Appropriated Trust Fund Receipts	103,189,828.09
416600	Treasury Managed Trust Fund Distrib or Realized Authority To Be Transferred	(60,773,571.63)
412400	Amts Approp from Specific Treasury MTF-Payable-Rescinded	0.00
416700 PREV 4175)	Allocation Transfers - Current Year Auth	(5,800,000.00)
420100	Total Actual Resources Collected	2,046,118,547.09
438400	Rescinded Amts Approp From Specific Treas Mgd Trust Fund TAFS Desig by Treas as "Available"	0.00
439400 Prev. 4620)	Other Funds Available for Commit/Oblig (Beginning) Less: New Budget Authority	(2,082,734,803.55)
		0.00