

RUN DATE: 02/26/02
 RUN TIME: 09:13:32

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 12/31/2001 THRU 01/31/2002

OIL SPILL LIABILITY

ACCT: 208185

G/L

| ACCT # | DESCRIPTION | BEGINNING | DEBIT | CREDIT | ENDING BALANCE |
|------------------------|---------------------------|------------------|------------------|------------------|-------------------|
| ASSETS | | | | | |
| 1010 | CASH | 34.08 | 1,249,066,518.72 | 1,249,066,151.71 | 401.09 |
| 1340 | ACCRUED INCOME RECEIVABLE | 940,308.63 | 1,464,288.19 | 27,766.27 | 2,376,830.55 |
| 1335 | OTHER RECEIVABLES | 0.00 | 0.00 | 0.00 | 0.00 |
| 1610 | PRINCIPAL ON INVESTMENTS | 1,105,170,000.00 | 1,235,026,000.00 | 1,247,290,000.00 | 1,092,906,000.00 |
| 1611 | DISCOUNT ON PURCHASE | (13,512,048.64) | 0.00 | 0.00 | (13,512,048.64) |
| 1612 | PREMIUM ON PURCHASE | 15,899,796.92 | 0.00 | 0.00 | 15,899,796.92 |
| 1613 | AMORTIZATION DISC/PREM | 3,355,483.90 | 2,234,611.56 | 117,344.65 | 5,472,750.81 |
| | ** TOTAL ASSETS | 1,111,853,574.89 | 2,487,791,418.47 | 2,496,501,262.63 | 1,103,143,730.73 |
| LIABILITIES | | | | | |
| 2150 | OTHER PAYABLES | 209,316,214.74 | 5,288,865.66 | 0.00 | 204,027,349.08 |
| | ** TOTAL LIABILITIES | 209,316,214.74 | 5,288,865.66 | 0.00 | 204,027,349.08 |
| | ** TOTAL NET ASSETS | 902,537,360.15 | 2,493,080,284.13 | 2,496,501,262.63 | 899,116,381.65 |
| CAPITAL | | | | | |
| 3310 | PRIOR UNDISTRIBUTED GAIN | (77,895.54) | 0.00 | 0.00 | (77,895.54) |
| 3310 | DISTRIBUTED GAIN/LOSS | 0.00 | 0.00 | 0.00 | 0.00 |
| 3310 | PRIOR UNDISTRIBUTED INC | 955,842,357.19 | 0.00 | 0.00 | 955,842,357.19 |
| | ** TOTAL CAPITAL | 955,764,461.65 | 0.00 | 0.00 | 955,764,461.65 |
| INCOME | | | | | |
| 5310 | INTEREST ON INVESTMENTS | 4,603,632.21 | 27,766.27 | 1,552,486.06 | 6,128,352.00 |
| 5900 | COST RECOVERIES | 1,451,710.31 | 0.50 | 1,084,639.92 | 2,536,349.73 |
| 5320 | FINES & PENALTIES | 2,001,910.49 | 0.00 | 603,680.93 | 2,605,591.42 |
| AMORTIZATION/ACCRETION | | | | | |
| 5310 | INTEREST ON INVEST/AMOR | 6,305,514.44 | 117,344.65 | 2,234,611.56 | 8,422,781.35 |
| | ** TOTAL INCOME | 14,362,767.45 | 145,111.42 | 5,475,418.47 | 19,693,074.50 |

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| ACCT # | DESCRIPTION | BEGINNING | DEBIT | CREDIT | ENDING BALANCE |
|--------|-------------------------|----------------|------------------|------------------|-------------------|
| ----- | ----- | ----- | ----- | ----- | ----- |
| | EXPENSE | | | | |
| 5765 | TRANSFERS TO EPA | 15,000,000.00 | | 0.00 | 15,000,000.00 |
| 5765 | TRANSFERS TO COAST GUAR | 52,585,095.00 | 5,288,865.66 | 5,288,865.66 | 52,585,095.00 |
| 5765 | TRANSFERS TO INTERIOR | 0.00 | 3,052,000.00 | 0.00 | 3,052,000.00 |
| 5765 | TRANSFERS TO DOT - RESE | 0.00 | 16,474.00 | 0.00 | 16,474.00 |
| 5765 | TRANSFER TO DENALI COMM | 0.00 | 5,680,437.50 | 0.00 | 5,680,437.50 |
| 6100 | TREA ADMIN EXPENSE-BPD | 4,773.95 | 2,374.05 | 0.00 | 7,148.00 |
| | ** TOTAL EXPENSE | 67,589,868.95 | 14,040,151.21 | 5,288,865.66 | 76,341,154.50 |
| | GAIN/LOSS | | | | |
| | UNREALIZED GAIN/LOSS | 0.00 | | 0.00 | 0.00 |
| | ** TOTAL GAIN/LOSS | 0.00 | | 0.00 | 0.00 |
| | TOTAL EQUITY | 902,537,360.15 | 14,185,262.63 | 10,764,284.13 | 899,116,381.65 |
| | BALANCE | 0.00 | 2,507,265,546.76 | 2,507,265,546.76 | 0.00 |

Oil Spill Liability Trust Fund
20X8185
Income Statement (FINAL)
For Period 10/01/01 through 01/31/02

| RECEIPTS | Current Month | Year-To-Date |
|--|------------------|-------------------|
| Revenue | | |
| Cost Recoveries | 1,084,639.42 | 2,536,349.73 |
| Fines & Penalties | 603,680.93 | 2,605,591.42 |
| Gross Revenue | \$ 1,688,320.35 | \$ 5,141,941.15 |
| Net Revenue | \$ 1,688,320.35 | \$ 5,141,941.15 |
| Investment Income | | |
| Interest on Investments | 3,641,986.70 | 14,551,133.35 |
| Subtotal Investment Income | 3,641,986.70 | 14,551,133.35 |
| Net Receipts | \$ 5,330,307.05 | \$ 19,693,074.50 |
| | | |
| OUTLAYS | | |
| Trea Admin Expense - BPD | 2,374.05 | 7,148.00 |
| Total Outlays | \$ 2,374.05 | \$ 7,148.00 |
| | | |
| NONEXPENDITURE TRANSFERS | | |
| Transfers to Coast Guard | 0.00 | 52,585,095.00 |
| Transfer to Denali Commission | 5,680,437.50 | 5,680,437.50 |
| Transfers to DOT - Rese | 16,474.00 | 16,474.00 |
| Transfers to EPA | 0.00 | 15,000,000.00 |
| Transfers to Interior | 3,052,000.00 | 3,052,000.00 |
| Subtotal NonExpenditures | 8,748,911.50 | 76,334,006.50 |
| NET INCREASE/(DECREASE) | \$ -3,420,978.50 | \$ -56,648,080.00 |
| | | |
| * Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased. | \$ 88,197.87 | \$ 5,732,535.98 |

Oil Spill Liability Trust Fund
20X8185
Balance Sheet (FINAL)
As of 01/31/02

ASSETS

| | | | |
|--------------------------------|----|------------------|---------------------|
| Undisbursed Balances | | | |
| Funds Available for Investment | \$ | 401.09 | |
| Total Undisbursed Balance | | | \$ 401.09 |
| | | | |
| Receivables: | | | |
| Interest Receivable | \$ | 2,376,830.55 | |
| Other Receivables | | 0.00 | |
| | | | \$ 2,376,830.55 |
| | | | |
| Investments: | | | |
| Principal On Investments | \$ | 1,092,906,000.00 | |
| Discount on Purchase | | -13,512,048.64 | |
| Premium on Purchase | | 15,899,796.92 | |
| Amortization Disc/Prem | | 5,472,750.81 | |
| Net Investments | | | \$ 1,100,766,499.09 |
| TOTAL ASSETS | | | \$ 1,103,143,730.73 |

LIABILITIES & EQUITY

| | | | |
|------------------------|----|----------------|---------------------|
| Liabilities: | | | |
| Other Liabilities | \$ | 204,027,349.08 | |
| | | | \$ 204,027,349.08 |
| | | | |
| Equity: | | | |
| Beginning Balance | \$ | 955,764,461.65 | |
| Net Change | \$ | -56,648,080.00 | |
| Total Equity | | | \$ 899,116,381.65 |
| TOTAL LIABILITY/EQUITY | | | \$ 1,103,143,730.73 |

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: February 26, 2002

**OIL SPILL LIABILITY TRUST FUND
20X8185
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF JANUARY 31, 2002**

| | | |
|---------------|--|-------------------------|
| 411400 | Appropriated Trust Fund Receipts | 10,874,477.13 |
| 412700 | Amounts Approp from Specific Treasury MTF - Payable | (204,027,349.08) |
| 412900 | Amounts Approp from Specific Treasury MTF - Transfers Out | (45,742,691.95) |
| 462000 | Other Funds Available for Commit/Oblig | (875,367,003.37) |
| 420100 | Total Actual Resources Collected | 1,114,269,715.27 |
| 490200 | Expended Authority - Paid | (7,148.00) |
| | | 0.00 |