

RUN DATE: 12/18/01  
 RUN TIME: 09:58:24

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (REVISED FINAL/UNAUDITED)  
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

OIL SPILL LIABILITY

ACCT: 8185

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	(105,831.96)	2,139,706,749.87	2,139,648,154.00	(47,236.09)
1340	ACCRUED INCOME RECEIVABLE	2,981,641.41	1,370,896.01	90,566.95	4,261,970.47
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,135,718,000.00	2,129,900,000.00	2,137,789,000.00	1,127,829,000.00
1611	DISCOUNT ON PURCHASE	(13,512,048.64)	0.00	0.00	(13,512,048.64)
1612	PREMIUM ON PURCHASE	13,618,840.98	0.00	0.00	13,618,840.98
1613	AMORTIZATION DISC/PREM	(5,036,457.54)	2,162,479.16	76,052.16	(2,950,030.54)
	** TOTAL ASSETS	1,133,664,144.25	4,273,140,125.04	4,277,603,773.11	1,129,200,496.18
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	173,436,034.53	173,436,034.53
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,133,664,144.25	4,273,140,125.04	4,451,039,807.64	955,764,461.65
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	(77,895.54)	0.00	0.00	(77,895.54)
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,163,683,495.74	0.00	0.00	1,163,683,495.74
	** TOTAL CAPITAL	1,163,605,600.20	0.00	0.00	1,163,605,600.20
INCOME					
5310	INTEREST ON INVESTMENTS	16,377,322.41	90,566.95	1,641,156.84	17,927,912.30
5900	OTHER INCOME	129,930.86	0.00	0.00	129,930.86
5900	COST RECOVERIES	59,903,523.26	1,107,651.39	1,180,075.27	59,975,947.14
5320	FINES & PENALTIES	3,202,706.54	0.00	450,939.77	3,653,646.31
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	47,552,393.85	76,052.16	2,162,479.16	49,638,820.85
	** TOTAL INCOME	127,165,876.92	1,274,270.50	5,434,651.04	131,326,257.46

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	EXPENSE				
5765	TRANSFERS TO EPA	14,967,000.00		0.00	14,967,000.00
5765	TRANSFERS TO COAST GUAR	112,168,301.62	182,072,899.49	0.00	294,241,201.11
5765	TRANSFERS TO INTERIOR	6,104,540.00		0.00	6,104,540.00
5765	TRANSFERS TO DOT - RESE	7,488,000.00		16,474.00	7,471,526.00
5765	TRANSFER TO DENALI COMM	11,360,875.00		0.00	11,360,875.00
5765	TRANSFERS TO NORTH PACI	5,000,000.00		0.00	5,000,000.00
6100	TREA ADMIN EXPENSE-BPD	18,616.25	3,637.65	0.00	22,253.90
	** TOTAL EXPENSE	157,107,332.87	182,076,537.14	16,474.00	339,167,396.01
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00		0.00	0.00
	** TOTAL GAIN/LOSS	0.00		0.00	0.00
	TOTAL EQUITY	1,133,664,144.25	183,350,807.64	5,451,125.04	955,764,461.65
	BALANCE	0.00	4,456,490,932.68	4,456,490,932.68	0.00

Oil Spill Liability Trust Fund  
20X8185  
Income Statement (REVISED FINAL/UNAUDITED)  
For Period 10/01/00 through 09/30/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	72,423.88	59,975,947.14
Fines & Penalties	450,939.77	3,653,646.31
Other Income	0.00	129,930.86
Gross Revenue	\$ 523,363.65	\$ 63,759,524.31
Net Revenue	\$ 523,363.65	\$ 63,759,524.31
Investment Income		
Interest on Investments	3,637,016.89	67,566,733.15
Subtotal Investment Income	3,637,016.89	67,566,733.15
Net Receipts	\$ 4,160,380.54	\$ 131,326,257.46
OUTLAYS		
Trea Admin Expense - BPD	3,637.65	22,253.90
Total Outlays	\$ 3,637.65	\$ 22,253.90
NONEXPENDITURE TRANSFERS		
Transfers to Coast Guard	182,072,899.49	294,241,201.11
Transfer to Denali Commission	0.00	11,360,875.00
Transfers to DOT - Rese	-16,474.00	7,471,526.00
Transfers to EPA	0.00	14,967,000.00
Transfers to North Paci	0.00	5,000,000.00
Transfers to Interior	0.00	6,104,540.00
Subtotal NonExpenditures	182,056,425.49	339,145,142.11
NET INCREASE/(DECREASE)	\$ -177,899,682.60	\$ -207,841,138.55
*		
Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.	\$ 270,260.83	\$ 68,680,572.32

Oil Spill Liability Trust Fund  
20X8185  
Balance Sheet (REVISED FINAL/UNAUDITED)  
As of 09/30/01

ASSETS

Undisbursed Balances			
	Funds Available for Investment	\$	-47,236.09
	Total Undisbursed Balance	\$	-47,236.09
Receivables:			
	Interest Receivable	\$	4,261,970.47
	Other Receivables		0.00
		\$	4,261,970.47
Investments:			
	Principal On Investments	\$	1,127,829,000.00
	Discount on Purchase		-13,512,048.64
	Premium on Purchase		13,618,840.98
	Amortization Disc/Prem		-2,950,030.54
	Net Investments	\$	1,124,985,761.80
	TOTAL ASSETS	\$	<u>1,129,200,496.18</u>

LIABILITIES & EQUITY

Liabilities:			
	Other Liabilities	\$	173,436,034.53
		\$	173,436,034.53
Equity:			
	Beginning Balance	\$	1,163,605,600.20
	Net Change	\$	-207,841,138.55
	Total Equity	\$	955,764,461.65
	TOTAL LIABILITY/EQUITY	\$	<u>1,129,200,496.18</u>

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: October 29, 2001