

RUN DATE: 01/07/02  
 RUN TIME: 10:55:49

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 09/30/2001 THRU 10/31/2001

OIL SPILL LIABILITY

ACCT: 8185

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	(47,236.09)	2,034,753,813.14	2,034,706,644.26	(67.21)
1340	ACCRUED INCOME RECEIVABLE	4,261,970.47	1,418,353.05	75,430.49	5,604,893.03
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,127,829,000.00	2,026,297,000.00	2,032,875,000.00	1,121,251,000.00
1611	DISCOUNT ON PURCHASE	(13,512,048.64)	0.00	0.00	(13,512,048.64)
1612	PREMIUM ON PURCHASE	13,618,840.98	2,280,955.94	0.00	15,899,796.92
1613	AMORTIZATION DISC/PREM	(2,950,030.54)	2,234,570.70	98,385.33	(813,845.17)
	** TOTAL ASSETS	1,129,200,496.18	4,066,984,692.83	4,067,755,460.08	1,128,429,728.93
LIABILITIES					
2150	OTHER PAYABLES	173,436,034.53	6,087,981.09	0.00	167,348,053.44
	** TOTAL LIABILITIES	173,436,034.53	6,087,981.09	0.00	167,348,053.44
	** TOTAL NET ASSETS	955,764,461.65	4,073,072,673.92	4,067,755,460.08	961,081,675.49
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	(77,895.54)	0.00	0.00	(77,895.54)
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	955,842,357.19	0.00	0.00	955,842,357.19
	** TOTAL CAPITAL	955,764,461.65	0.00	0.00	955,764,461.65
INCOME					
5310	INTEREST ON INVESTMENTS	0.00	75,430.49	1,637,418.28	1,561,987.79
5900	COST RECOVERIES	0.00	40,336.88	344,957.66	304,620.78
5320	FINES & PENALTIES	0.00	0.00	1,314,790.25	1,314,790.25
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	0.00	98,385.33	2,234,570.70	2,136,185.37
	** TOTAL INCOME	0.00	214,152.70	5,531,736.89	5,317,584.19

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EXPENSE				
5765 TRANSFERS TO COAST GUAR	0.00	6,087,981.09	6,087,981.09	0.00
6100 TREA ADMIN EXPENSE-BPD	0.00	370.35	0.00	370.35
** TOTAL EXPENSE	0.00	6,088,351.44	6,087,981.09	370.35
GAIN/LOSS				
UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
TOTAL EQUITY	955,764,461.65	6,302,504.14	11,619,717.98	961,081,675.49
BALANCE	0.00	4,079,375,178.06	4,079,375,178.06	0.00

Oil Spill Liability Trust Fund  
20X8185  
Income Statement (FINAL)  
For Period 10/01/01 through 10/31/01

RECEIPTS		Current Month	Year-To-Date
	Revenue		
	Cost Recoveries	304,620.78	304,620.78
	Fines & Penalties	1,314,790.25	1,314,790.25
	Gross Revenue	\$ 1,619,411.03	\$ 1,619,411.03
	Net Revenue	\$ 1,619,411.03	\$ 1,619,411.03
	Investment Income		
	Interest on Investments	3,698,173.16	3,698,173.16
	Subtotal Investment Income	3,698,173.16	3,698,173.16
	Net Receipts	\$ 5,317,584.19	\$ 5,317,584.19
OUTLAYS			
	Trea Admin Expense - BPD	370.35	370.35
	Total Outlays	\$ 370.35	\$ 370.35
NONEXPENDITURE TRANSFERS			
	Transfers to Coast Guard	0.00	0.00
	Subtotal NonExpenditures	0.00	0.00
	NET INCREASE/(DECREASE)	\$ 5,317,213.84	\$ 5,317,213.84
*	Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.	\$ -2,061,890.71	\$ -2,061,890.71

Oil Spill Liability Trust Fund  
20X8185  
Balance Sheet (FINAL)  
As of 10/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	-67.21	
Total Undisbursed Balance			\$ -67.21
Receivables:			
Interest Receivable	\$	5,604,893.03	
Other Receivables		0.00	
			\$ 5,604,893.03
Investments:			
Principal On Investments	\$	1,121,251,000.00	
Discount on Purchase		-13,512,048.64	
Premium on Purchase		15,899,796.92	
Amortization Disc/Prem		-813,845.17	
Net Investments			\$ 1,122,824,903.11
TOTAL ASSETS			\$ 1,128,429,728.93

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	167,348,053.44	
			\$ 167,348,053.44
Equity:			
Beginning Balance	\$	955,764,461.65	
Net Change	\$	5,317,213.84	
Total Equity			\$ 961,081,675.49
TOTAL LIABILITY/EQUITY			\$ 1,128,429,728.93

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: January 04, 2002

**OIL SPILL LIABILITY TRUST FUND  
20X8185  
BUDGETARY ACCOUNT BALANCES (FINAL)  
AS OF OCTOBER 31, 2001**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>(442,479.68)</b>
<b>412700</b>	<b>Amounts Approp from Specific Treasury MTF - Payable</b>	<b>(167,348,053.44)</b>
<b>412900</b>	<b>Amounts Approp from Specific Treasury MTF - Transfers Out</b>	<b>(6,087,981.09)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(940,390,830.71)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>1,114,269,715.27</b>
<b>490200</b>	<b>Expended Authority - Paid</b>	<b>(370.35)</b>
		<b>(0.00)</b>