

RUN DATE: 02/26/02  
 RUN TIME: 08:44:41

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE REVISED FINAL  
 FOR PERIOD OF 11/30/2001 THRU 12/31/2001

OIL SPILL LIABILITY

ACCT: 8185

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	927.25	1,327,953,141.04	1,327,954,034.21	34.08
1340	ACCRUED INCOME RECEIVABLE	5,200,086.56	1,430,998.12	5,690,776.05	940,308.63
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,119,180,000.00	1,307,111,000.00	1,321,121,000.00	1,105,170,000.00
1611	DISCOUNT ON PURCHASE	(13,512,048.64)	0.00	0.00	(13,512,048.64)
1612	PREMIUM ON PURCHASE	15,899,796.92	0.00	0.00	15,899,796.92
1613	AMORTIZATION DISC/PREM	1,237,123.02	2,234,602.15	116,241.27	3,355,483.90
	** TOTAL ASSETS	1,128,005,885.11	2,638,729,741.31	2,654,882,051.53	1,111,853,574.89
LIABILITIES					
2150	OTHER PAYABLES	162,562,243.27	5,831,123.53	52,585,095.00	209,316,214.74
	** TOTAL LIABILITIES	162,562,243.27	5,831,123.53	52,585,095.00	209,316,214.74
	** TOTAL NET ASSETS	965,443,641.84	2,644,560,864.84	2,707,467,146.53	902,537,360.15
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	(77,895.54)	0.00	0.00	(77,895.54)
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	955,842,357.19	0.00	0.00	955,842,357.19
	** TOTAL CAPITAL	955,764,461.65	0.00	0.00	955,764,461.65
INCOME					
5310	INTEREST ON INVESTMENTS	3,073,967.30	5,690,776.05	7,220,440.96	4,603,632.21
5900	COST RECOVERIES	804,440.42	8,799.52	656,069.41	1,451,710.31
5320	FINES & PENALTIES	1,615,281.70	0.00	386,628.79	2,001,910.49
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	4,187,153.56	116,241.27	2,234,602.15	6,305,514.44
	** TOTAL INCOME	9,680,842.98	5,815,816.84	10,497,741.31	14,362,767.45

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ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	EXPENSE				
5765	TRANSFERS TO EPA	0.00	15,000,000.00	0.00	15,000,000.00
5765	TRANSFERS TO COAST GUAR	0.00	58,416,218.53	5,831,123.53	52,585,095.00
6100	TREA ADMIN EXPENSE-BPD	1,662.79	3,111.16	0.00	4,773.95
	** TOTAL EXPENSE	1,662.79	73,419,329.69	5,831,123.53	67,589,868.95
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	965,443,641.84	79,235,146.53	16,328,864.84	902,537,360.15
	BALANCE	0.00	2,723,796,011.37	2,723,796,011.37	0.00

Oil Spill Liability Trust Fund  
 20X8185  
 Income Statement REVISED FINAL  
 For Period 10/01/01 through 12/31/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	647,269.89	1,451,710.31
Fines & Penalties	386,628.79	2,001,910.49
Gross Revenue	\$ 1,033,898.68	\$ 3,453,620.80
Net Revenue	\$ 1,033,898.68	\$ 3,453,620.80
Investment Income		
Interest on Investments	3,648,025.79	10,909,146.65
Subtotal Investment Income	3,648,025.79	10,909,146.65
Net Receipts	\$ 4,681,924.47	\$ 14,362,767.45
 OUTLAYS		
Trea Admin Expense - BPD	3,111.16	4,773.95
Total Outlays	\$ 3,111.16	\$ 4,773.95
 NONEXPENDITURE TRANSFERS		
R Transfers to Coast Guard	52,585,095.00	52,585,095.00
Transfers to EPA	15,000,000.00	15,000,000.00
R Subtotal NonExpenditures	67,585,095.00	67,585,095.00
R NET INCREASE/(DECREASE)	\$ -62,906,281.69	\$ -53,227,101.50
 * Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.		
Interest on Investments cash basis:	\$ 5,789,442.84	\$ 5,644,338.11

Oil Spill Liability Trust Fund  
20X8185  
Balance Sheet REVISED FINAL  
As of 12/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	34.08	
Total Undisbursed Balance			\$ 34.08
Receivables:			
Interest Receivable	\$	940,308.63	
Other Receivables		0.00	
			\$ 940,308.63
Investments:			
Principal On Investments	\$	1,105,170,000.00	
Discount on Purchase		-13,512,048.64	
Premium on Purchase		15,899,796.92	
Amortization Disc/Prem		3,355,483.90	
Net Investments			\$ 1,110,913,232.18
TOTAL ASSETS			\$ 1,111,853,574.89

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	209,316,214.74	R
			\$ 209,316,214.74
Equity:			
Beginning Balance	\$	955,764,461.65	
Net Change	\$	-53,227,101.50	R
Total Equity			\$ 902,537,360.15
TOTAL LIABILITY/EQUITY			\$ 1,111,853,574.89

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: February 15, 2002

**OIL SPILL LIABILITY TRUST FUND  
20X8185  
BUDGETARY ACCOUNT BALANCES REVISED FINAL  
AS OF DECEMBER 31, 2001**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>9,097,958.91</b>
<b>412700</b>	<b>Amounts Approp from Specific Treasury MTF - Payable</b>	<b>(209,316,214.74)</b>
<b>412900</b>	<b>Amounts Approp from Specific Treasury MTF - Transfers Out</b>	<b>(31,704,914.79)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(882,341,770.70)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>1,114,269,715.27</b>
<b>490200</b>	<b>Expended Authority - Paid</b>	<b>(4,773.95)</b>
		<b>(0.00)</b>