

RUN DATE: 01/22/02
 RUN TIME: 13:37:12

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF
 11/30/2001 THRU 12/31/2001

SOUTH DA KOTA TRUST FUND

ACCT: 00 968217

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	317.83	795,062,203.78	795,062,000.00	521.61
1340	ACCRUED INCOME RECEIVABLE	0.00	25,501.41	25,501.41	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	41,812,000.00	795,062,000.00	794,996,000.00	41,878,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	41,812,317.83	1,590,149,705.19	1,590,083,501.41	41,878,521.61
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	41,812,317.83	1,590,149,705.19	1,590,083,501.41	41,878,521.61
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	31,649,352.86	0.00	0.00	31,649,352.86
	** TOTAL CAPITAL	31,649,352.86	0.00	0.00	31,649,352.86
	INCOME				
5310	INTEREST ON INVESTMENTS	162,964.97	25,501.41	91,705.19	229,168.75
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	** TOTAL INCOME	10,162,964.97	25,501.41	91,705.19	10,229,168.75
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	41,812,317.83	25,501.41	91,705.19	41,878,521.61
	BALANCE	0.00	1,590,175,206.60	1,590,175,206.60	0.00

South Dakota Trust Fund
 96X8217
 Income Statement
 For Period
 11/30/01 through 12/31/01
 (FINAL)

RECEIPTS		Current Month	Year-To-Date
Revenue			
Annual Appropriation		0.00	10,000,000.00
Gross Revenue	\$	0.00	\$ 10,000,000.00
Net Revenue	\$	0.00	\$ 10,000,000.00
Investment Income			
Interest on Investments		66,203.78	229,168.75
Subtotal Investment Income		66,203.78	229,168.75
Net Receipts	\$	66,203.78	\$ 10,229,168.75
NET INCREASE/(DECREASE)	\$	66,203.78	\$ 10,229,168.75

* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$	66,203.78	\$	234,759.01
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South Dakota Trust Fund
 96X8217
 Balance Sheet
 As of 12/31/01
 (FINAL)

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	521.61	
Total Undisbursed Balance			\$ 521.61
Receivables:			
Interest Receivable	\$	0.00	
			\$ 0.00
Investments:			
Principal On Investments	\$	41,878,000.00	
Net Investments			\$ 41,878,000.00
TOTAL ASSETS			\$ <u>41,878,521.61</u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	31,649,352.86	
Net Change	\$	10,229,168.75	
Total Equity			\$ 41,878,521.61
TOTAL LIABILITY/EQUITY			\$ <u>41,878,521.61</u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: January 22, 2002

South Dakota Trust Fund
96X8217
BUDGETARY RECONCILIATION
As of December 31, 2001

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	234,759.01	
5750	Annual Appropriation	10,000,000.00	
411400	Appropriated Trust Fund Receipts		10,234,759.01
420100	Total Actual Resources - Collected Beginning		31,643,762.60
4394	Receipts and Approps Not Avail for Oblig		-41,878,521.61
			=====
1010	Fund Balance with Treasury	521.61	
1610	One Day Certificates	41,878,000.00	
	Total Assets		41,878,521.61
			=====
EDIT CHECK(TOTAL ASSETS = 462000+439400)			41,878,521.61
			=====
			0.00

**South Dakota Trust Fund
96X8217
BUDGETARY ACCOUNT BALANCES
As of December 31, 2001**

411400	Appropriated Trust Fund Receipts	10,234,759.01
420100	Total Actual Resources - Collected Beginning	31,643,762.60
439400	Receipts and Approps Not Avail for Oblig	-41,878,521.61
		0.00

SOUTH DAKOTA TRUST FUND
96X8217
BUDGETARY ACCOUNT BALANCES - POST CLOSING
As of December 31, 2001

420100+411400	Total Actual Resources - Collected	41,878,521.61
439400	Receipts and Approps Not Avail for Oblig	-41,878,521.61