

TREASURY INFLATION-INDEXED SECURITIES

Ref CPI and Index Ratios for
September 1998

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Sept. 1 1998	163.00000	1.02881	1.01777	1.00895	1.00779	
Sept. 2 1998	163.00667	1.02885	1.01781	1.00899	1.00783	
Sept. 3 1998	163.01333	1.02889	1.01785	1.00903	1.00787	
Sept. 4 1998	163.02000	1.02894	1.01789	1.00907	1.00791	
Sept. 5 1998	163.02667	1.02898	1.01793	1.00911	1.00796	
Sept. 6 1998	163.03333	1.02902	1.01797	1.00915	1.00800	
Sept. 7 1998	163.04000	1.02906	1.01801	1.00919	1.00804	
Sept. 8 1998	163.04667	1.02910	1.01806	1.00923	1.00808	
Sept. 9 1998	163.05333	1.02915	1.01810	1.00928	1.00812	
Sept. 10 1998	163.06000	1.02919	1.01814	1.00932	1.00816	
Sept. 11 1998	163.06667	1.02923	1.01818	1.00936	1.00820	
Sept. 12 1998	163.07333	1.02927	1.01822	1.00940	1.00824	
Sept. 13 1998	163.08000	1.02931	1.01826	1.00944	1.00828	
Sept. 14 1998	163.08667	1.02936	1.01831	1.00948	1.00833	
Sept. 15 1998	163.09333	1.02940	1.01835	1.00952	1.00837	
Sept. 16 1998	163.10000	1.02944	1.01839	1.00956	1.00841	
Sept. 17 1998	163.10667	1.02948	1.01843	1.00961	1.00845	
Sept. 18 1998	163.11333	1.02953	1.01847	1.00965	1.00849	
Sept. 19 1998	163.12000	1.02957	1.01851	1.00969	1.00853	
Sept. 20 1998	163.12667	1.02961	1.01856	1.00973	1.00857	
Sept. 21 1998	163.13333	1.02965	1.01860	1.00977	1.00861	
Sept. 22 1998	163.14000	1.02969	1.01864	1.00981	1.00866	
Sept. 23 1998	163.14667	1.02974	1.01868	1.00985	1.00870	
Sept. 24 1998	163.15333	1.02978	1.01872	1.00989	1.00874	
Sept. 25 1998	163.16000	1.02982	1.01876	1.00994	1.00878	
Sept. 26 1998	163.16667	1.02986	1.01881	1.00998	1.00882	
Sept. 27 1998	163.17333	1.02990	1.01885	1.01002	1.00886	
Sept. 28 1998	163.18000	1.02995	1.01889	1.01006	1.00890	
Sept. 29 1998	163.18667	1.02999	1.01893	1.01010	1.00894	
Sept. 30 1998	163.19333	1.03003	1.01897	1.01014	1.00899	
CPI-U (NSA) for :	May 1998	162.8	June 1998	163.0	July 1998	163.2